

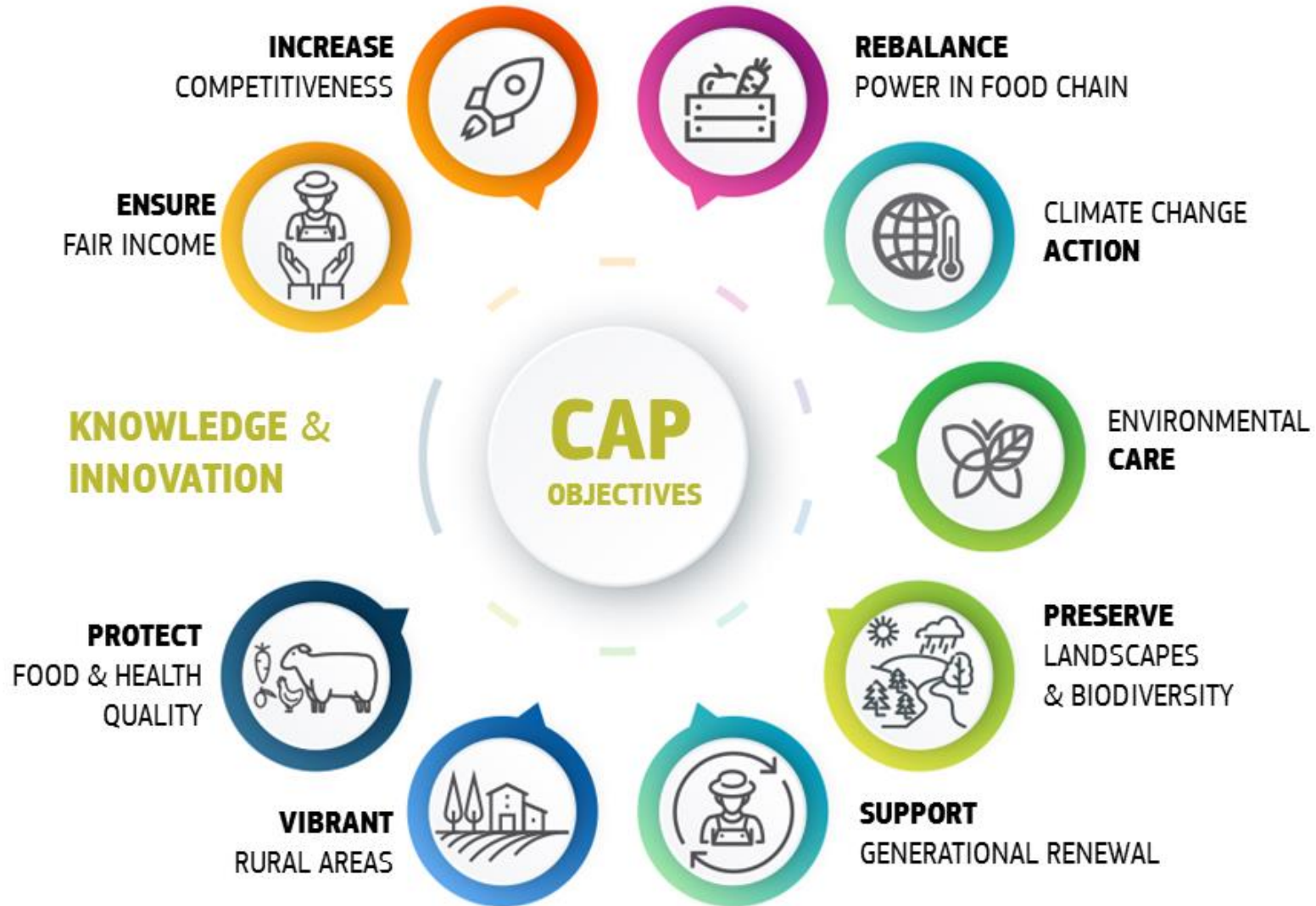


Planos Estratégicos PAC – Análise comparativa – Principais elementos

Paulo Gouveia, Chief Policy Advisor
Santarém, Portugal, 7 June 2023

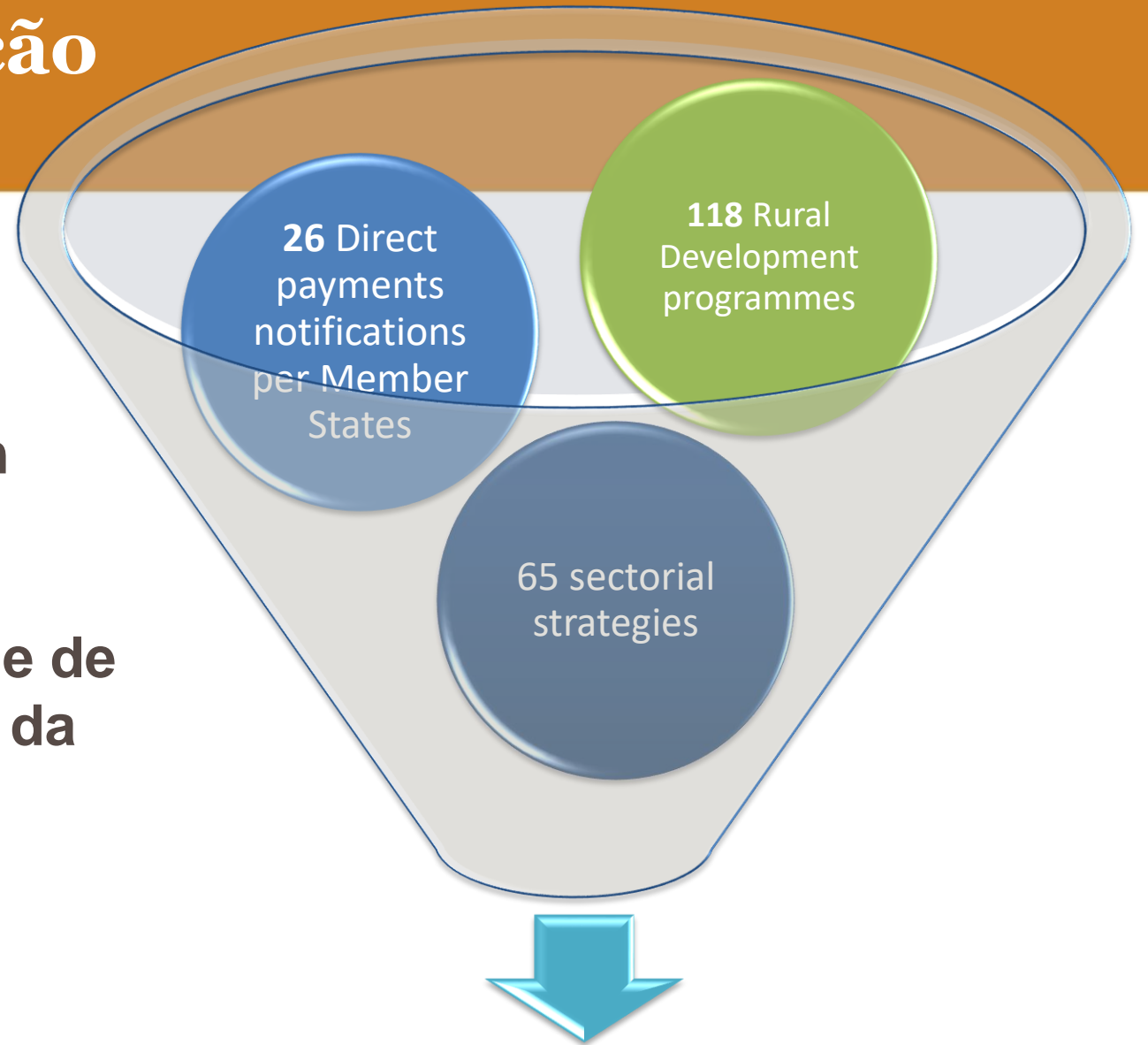
copa * **cogeca**
european farmers european agri-cooperatives

Os objetivos específicos da PAC



A nova programação

- **Planos estratégicos:** Três processos administrativos diferentes são integrados num único.
- **Mais flexibilidade:** Necessidade de assegurar o carácter common da PAC, mas reconhecendo as especificidades de cada EM.



28 PEPACs (para 27 EM)

Calendar of approval of NSPs – in practice

CAP Strategic Plan approval process

More information can be found here:
https://agriculture.ec.europa.eu/cap-my-country/cap-strategic-plans_en

By 25 May 2022
every MS received an
observation letter

Initial submission
of the CAP Plan
by MS

Observation
letters of the
Commission on
the CAP Plans (3
month after initial
submission)

Initial response of
the MS to the
observations and
restarting of the
structured
dialogue

Resubmission of
the CAP Plan
after mutual
agreement

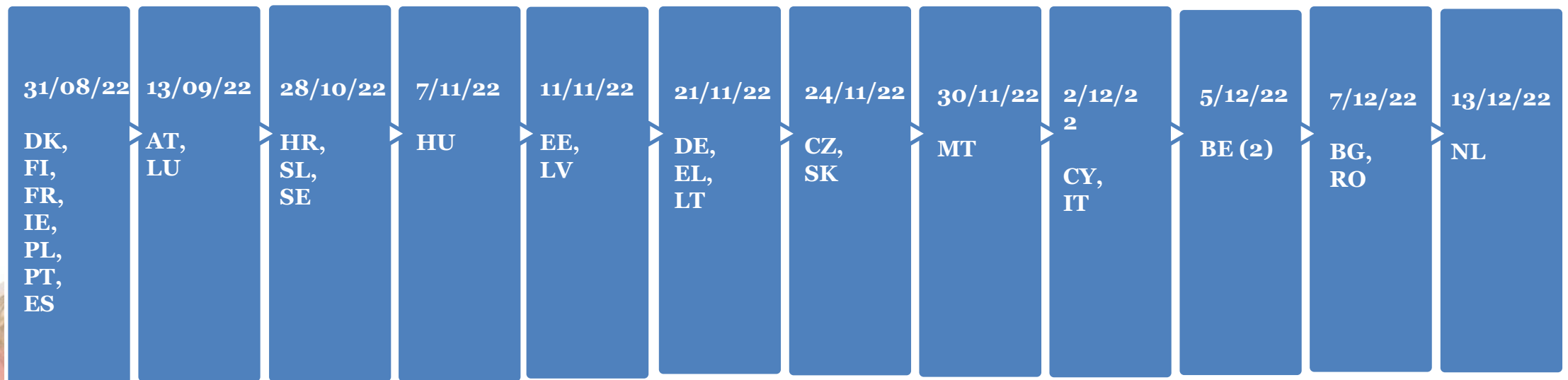
Approval process
within the
Commission
(takes between 6
to 8 weeks)

Approval by
Commission
Implementing
Decision

By 18 March all MS
submitted their CAP
Plans

The approval of each CAP Plan is
also accompanied by an 'At a glance'
document giving a flavour of the Plan.
Both are published on the Europa
website, follow the above link

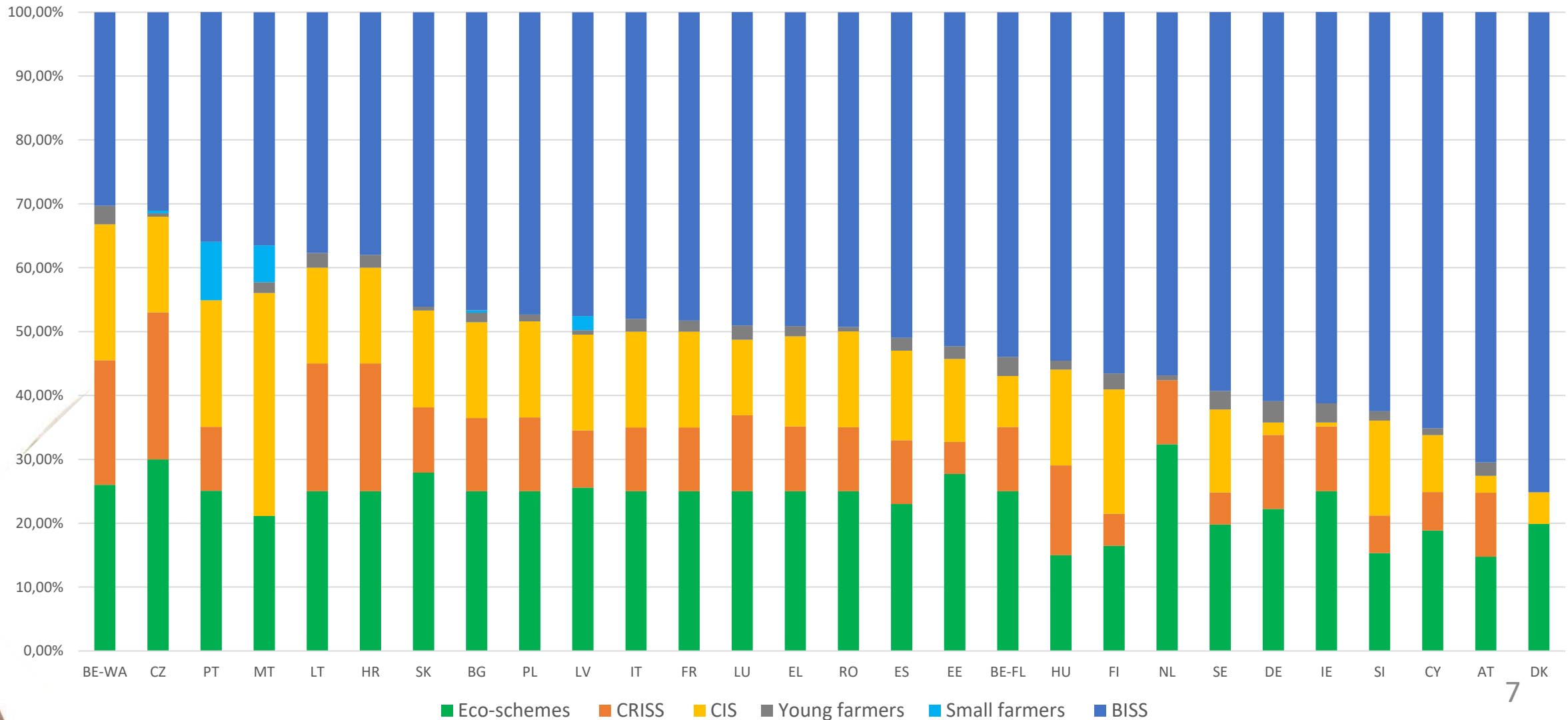
Approval of the CAP National Strategic Plans



Pillar 1 allocations



Distribution of P1 envelope per intervention

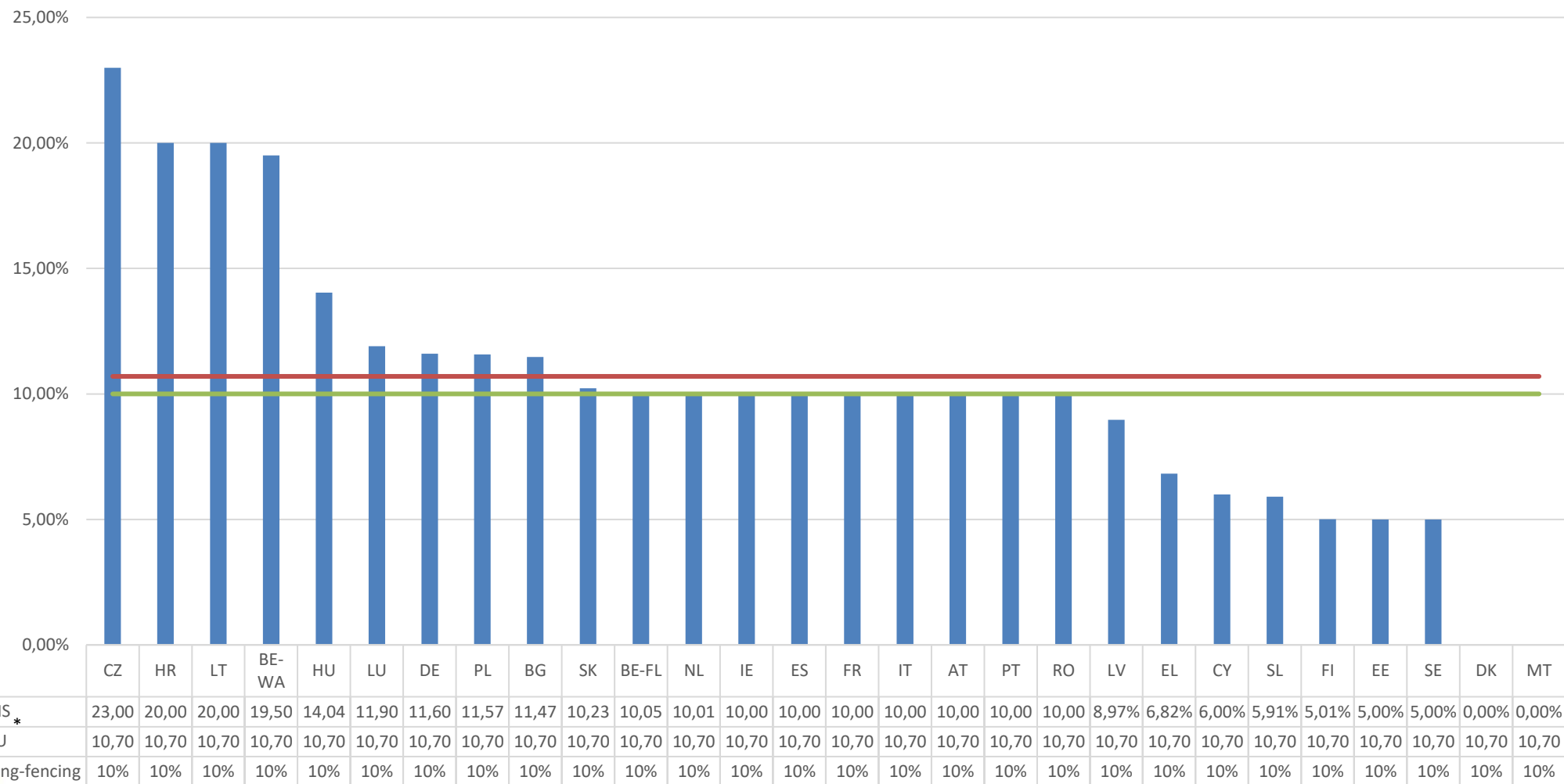


Eco-schemes – % for the period (2023-2027)



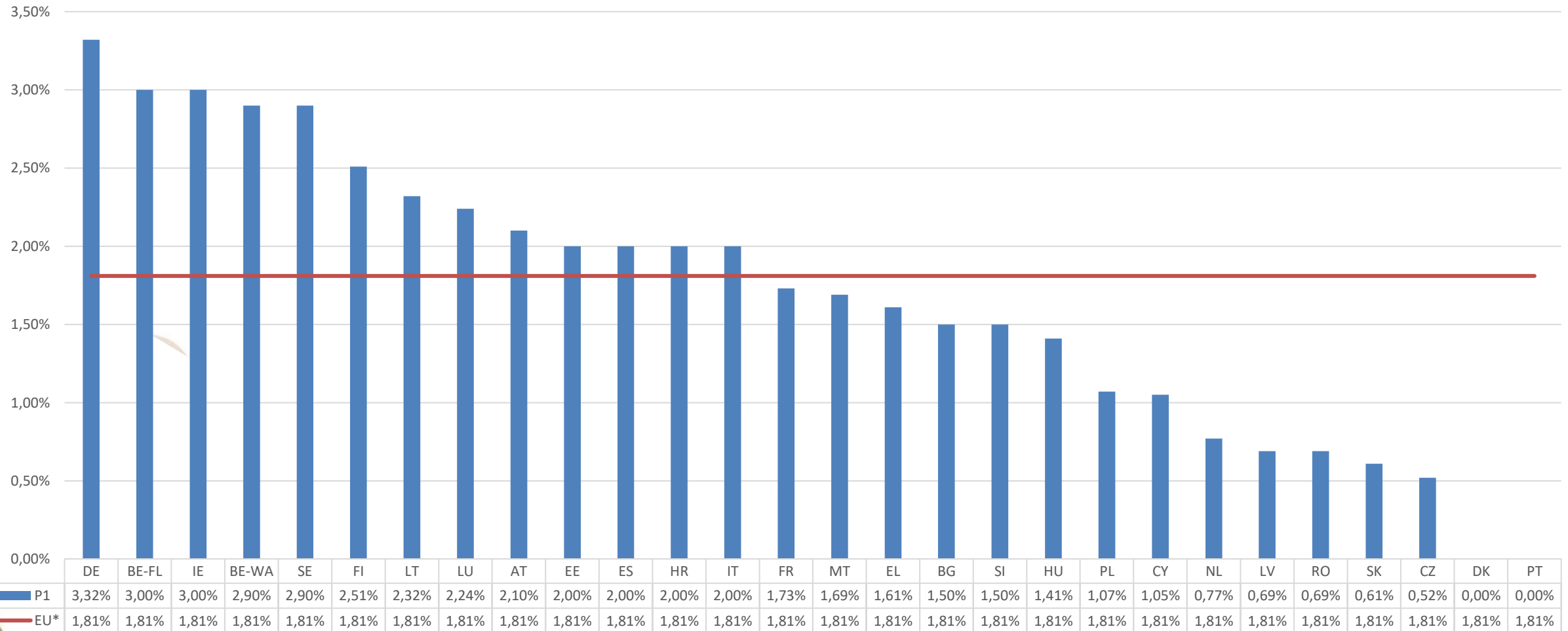
* % out of total P1 envelope after transfers and without cotton

CRISS - % for the period (2023-2027)



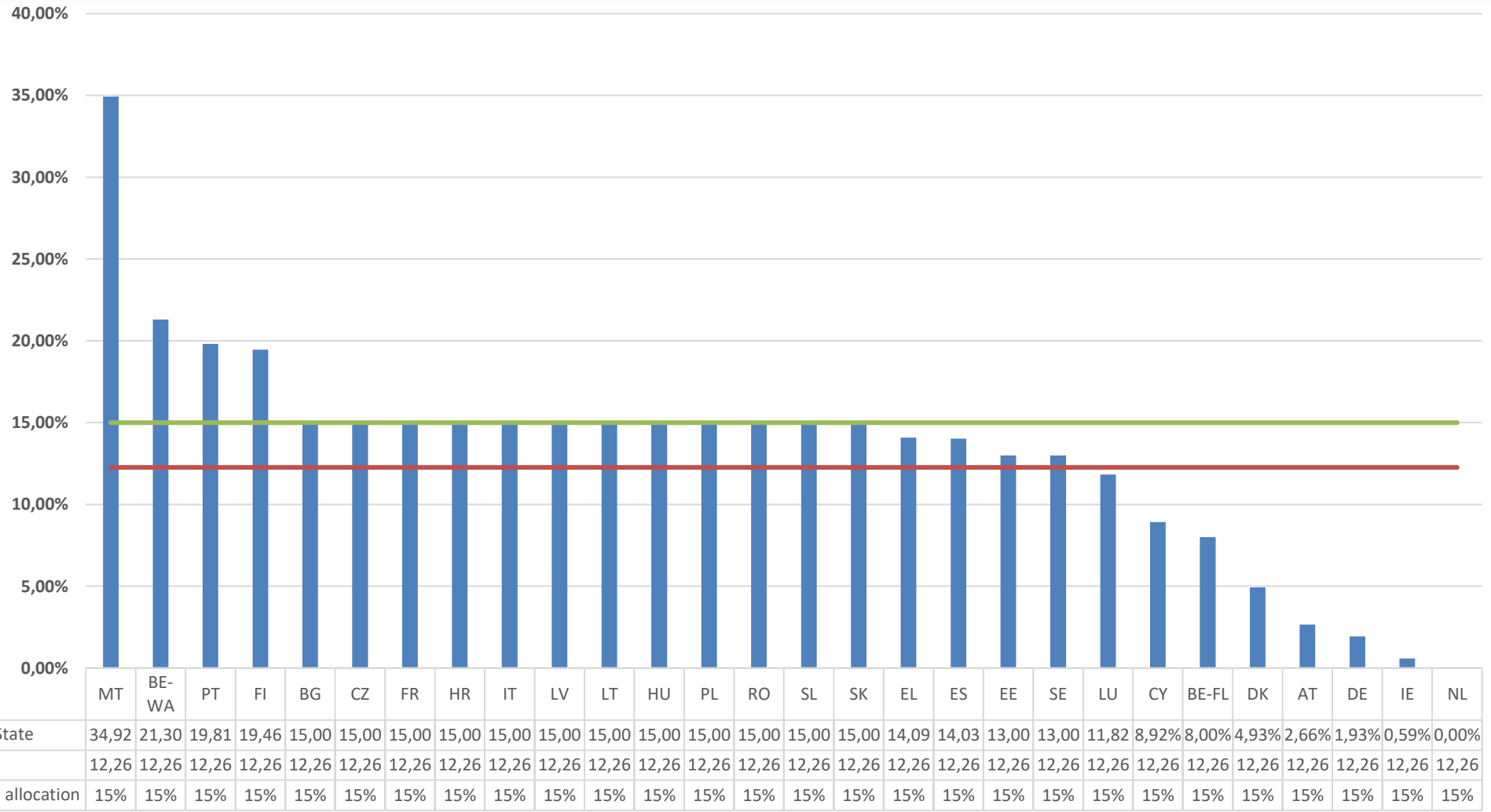
* % out of total P1 envelope after transfers and without cotton

Young farmers (P1 only) - % for the period (2023-2027)



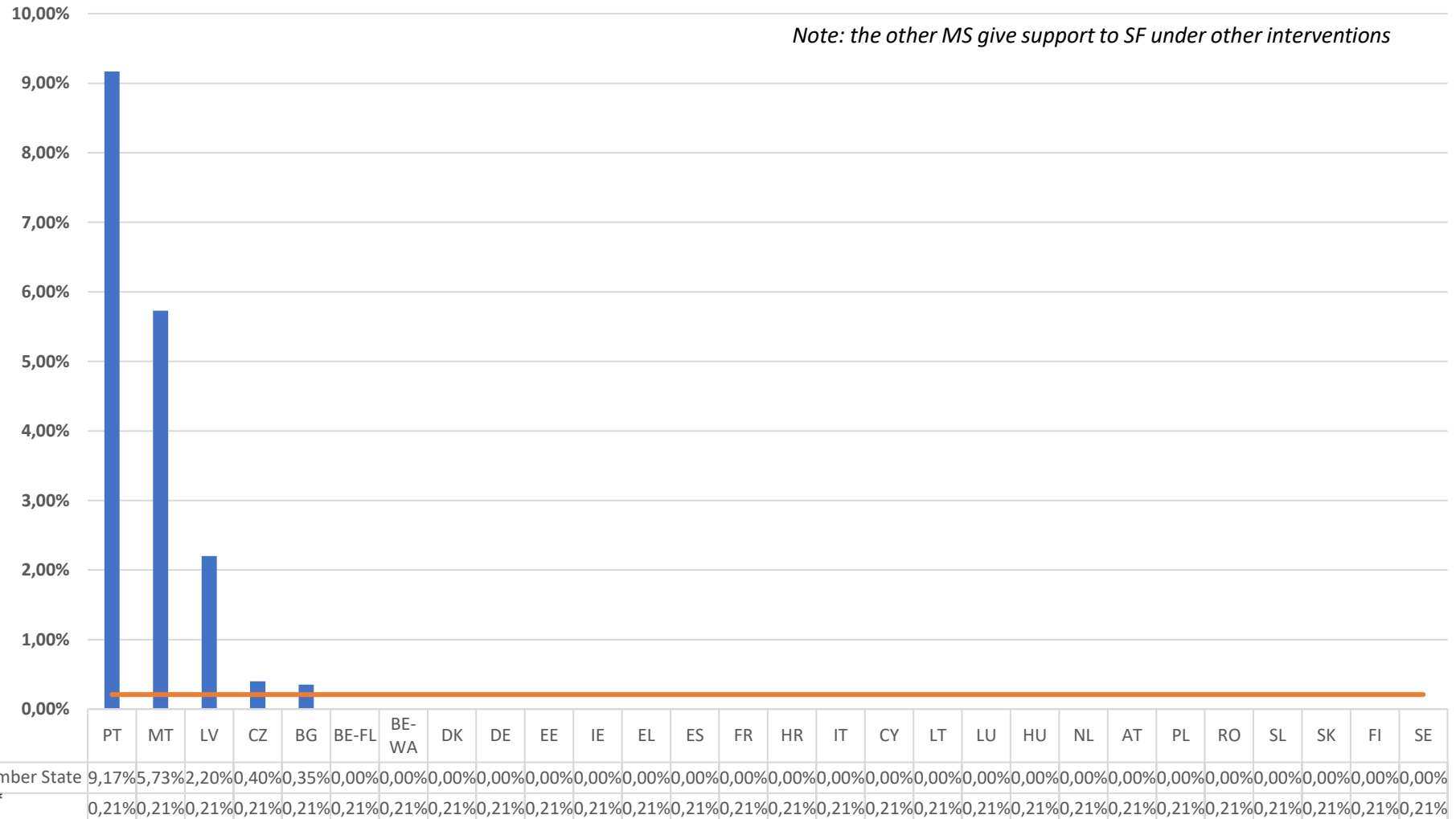
* % out of total P1 envelope after transfers and without cotton

Coupled Income Support - % for the period (2023-2027)



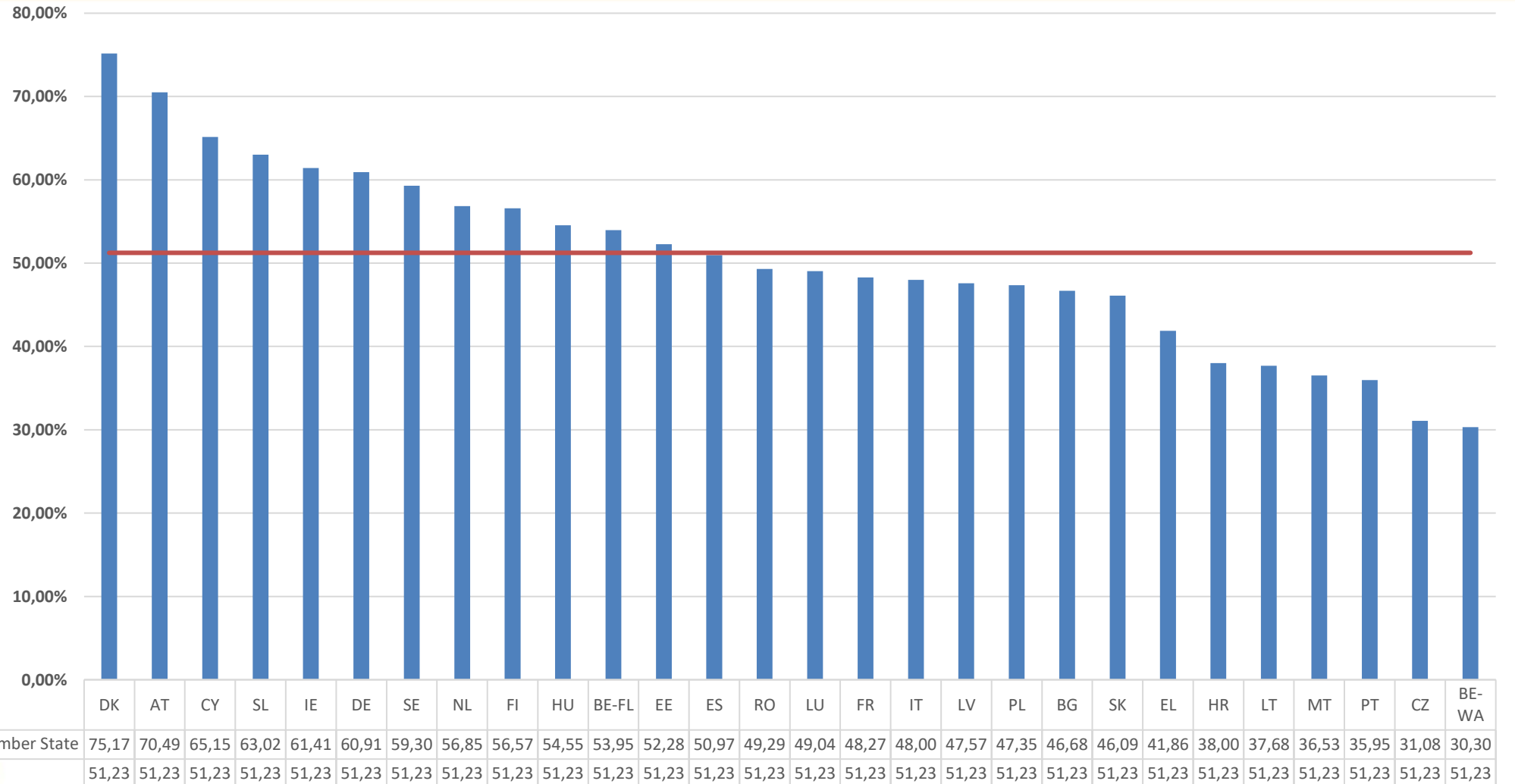
* % out of total P1 envelope after transfers and without cotton

Small farmers – % for the period (2023 – 2027)



* % out of total P1 envelope after transfers and without cotton

BISS - % for the period (2023-2027)



*% out of total P1 envelope after transfers and without cotton

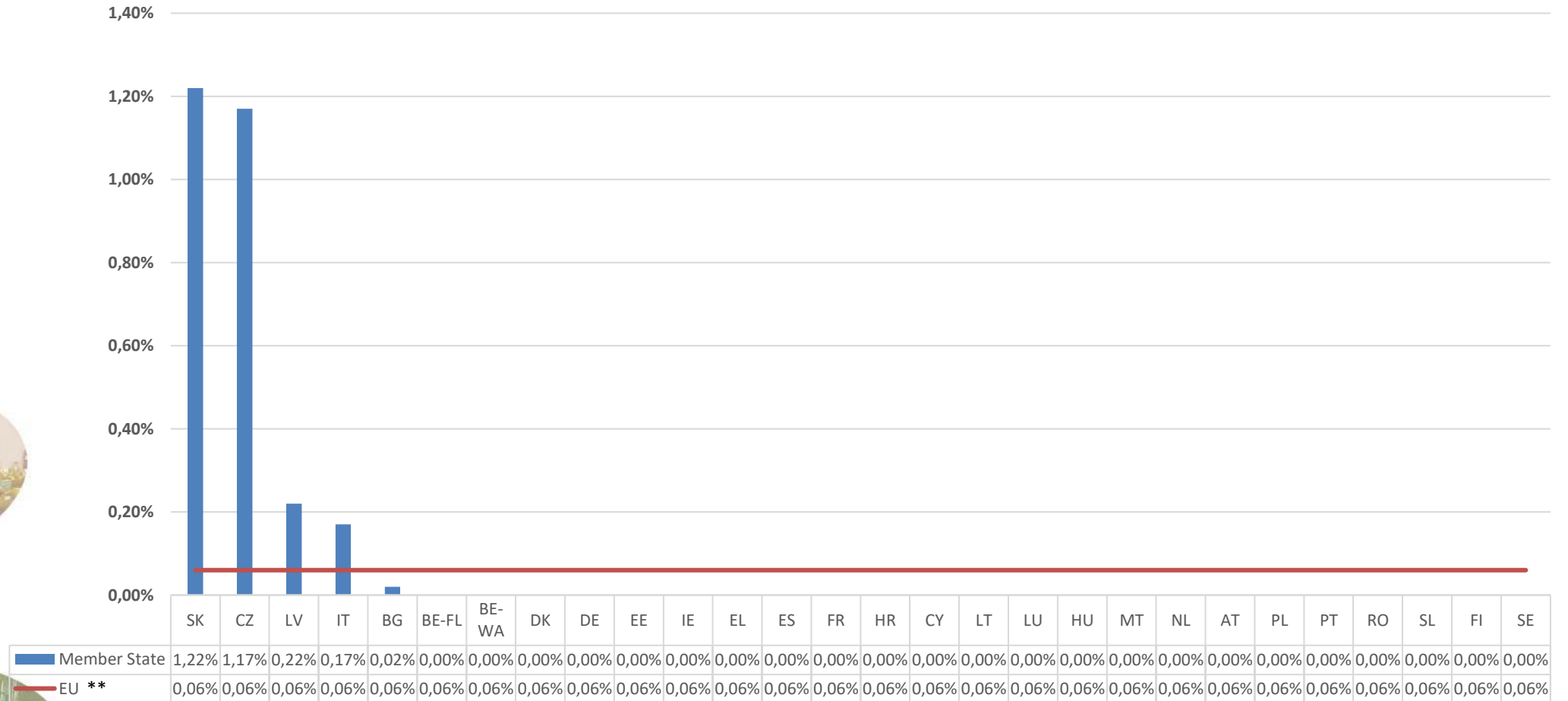
Average BISS per country for the period 2023-2027

MT	638,00 €
CY	233,00 €
DK	227,00 €
Greece	214,00 €
BE-FL	194,00 €
AT	189,00 €
Slovenia	184,00 €
NL	180,00 €
IT	167,00 €
IE	165,00 €
DE	147,00 €
HU	147,00 €
SE	138,00 €
LU	132,00 €



FR	130,00 €
HR	130,00 €
FI	130,00 €
ES	128,00 €
PL	120,00 €
BE-WA	110,00 €
EE	110,00 €
SK	104,00 €
BG	101,00 €
RO	101,00 €
LV	90,00 €
LT	82,00 €
PT	81,00 €
CZ	67,00 €

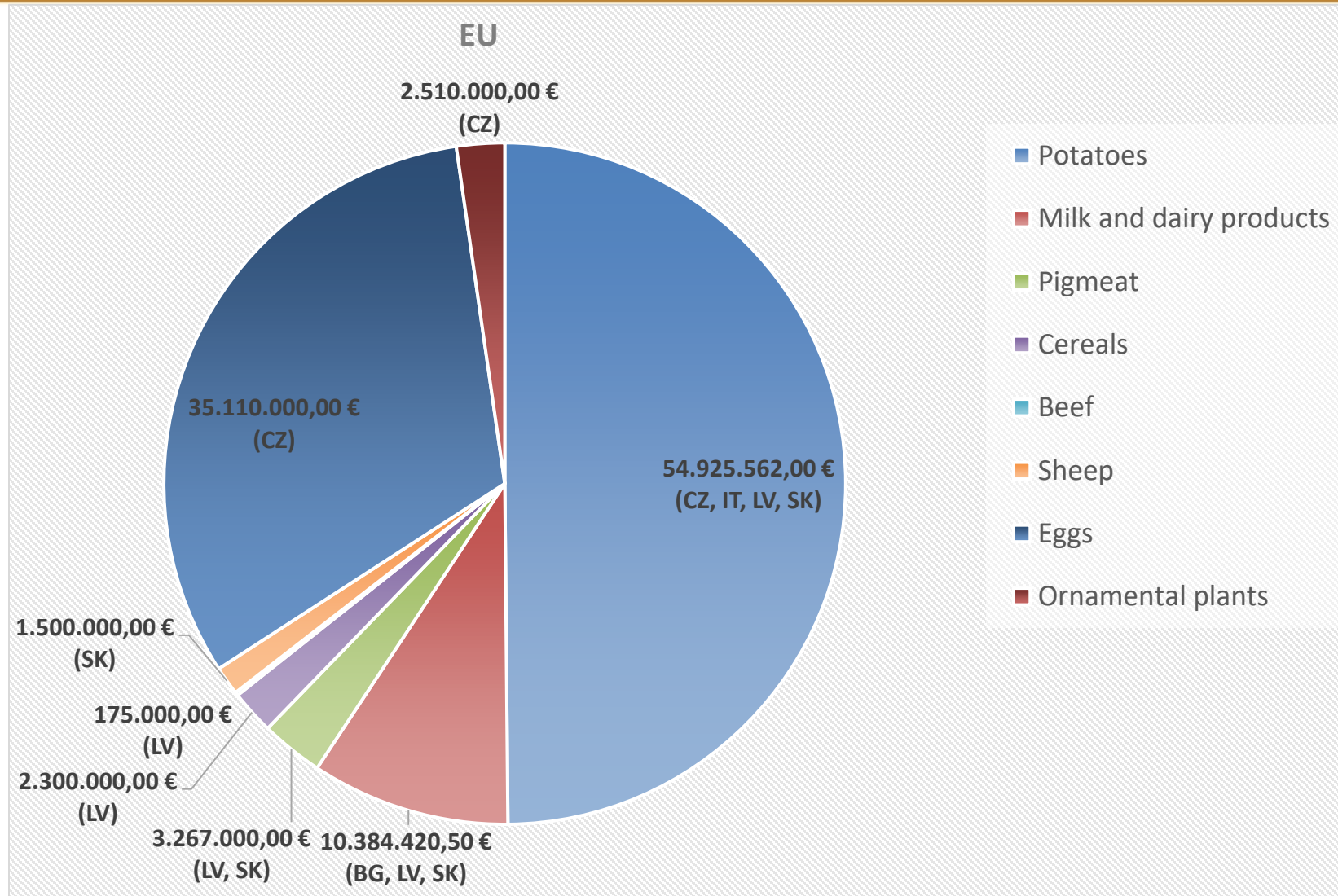
Sectoral interventions in other sectors* - % for the period (2023-2027)



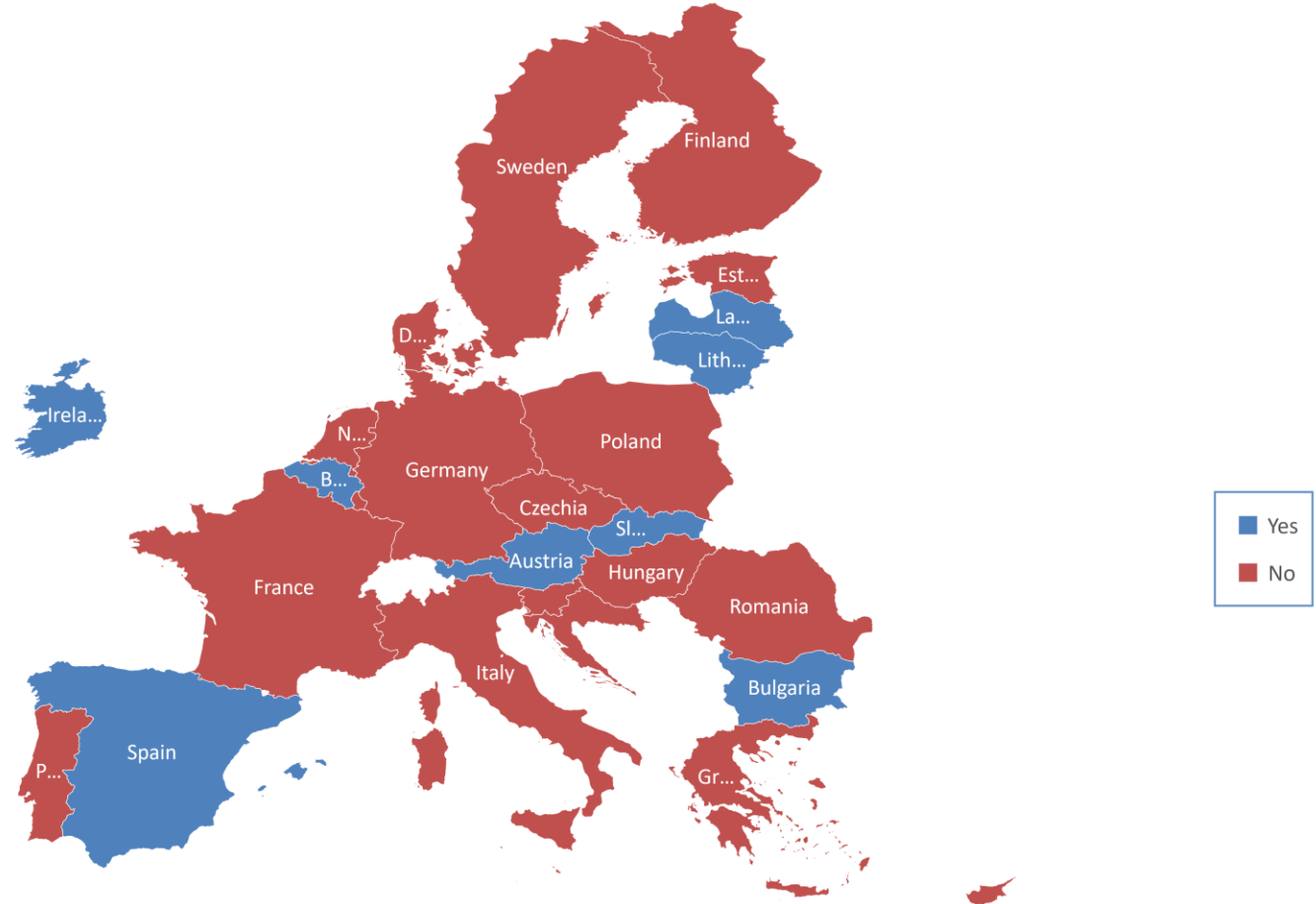
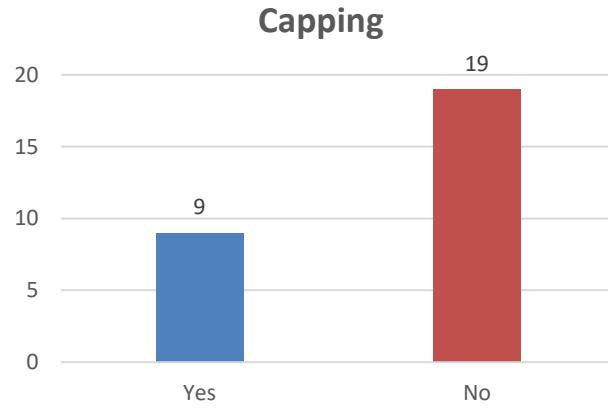
*Other than art. 42 (a)-(e): fruit and vegetables, apiculture, wine, hops, olive oil

** % out of total P1 envelope after transfers and without cotton

Sectoral interventions in other sectors (sectors covered)

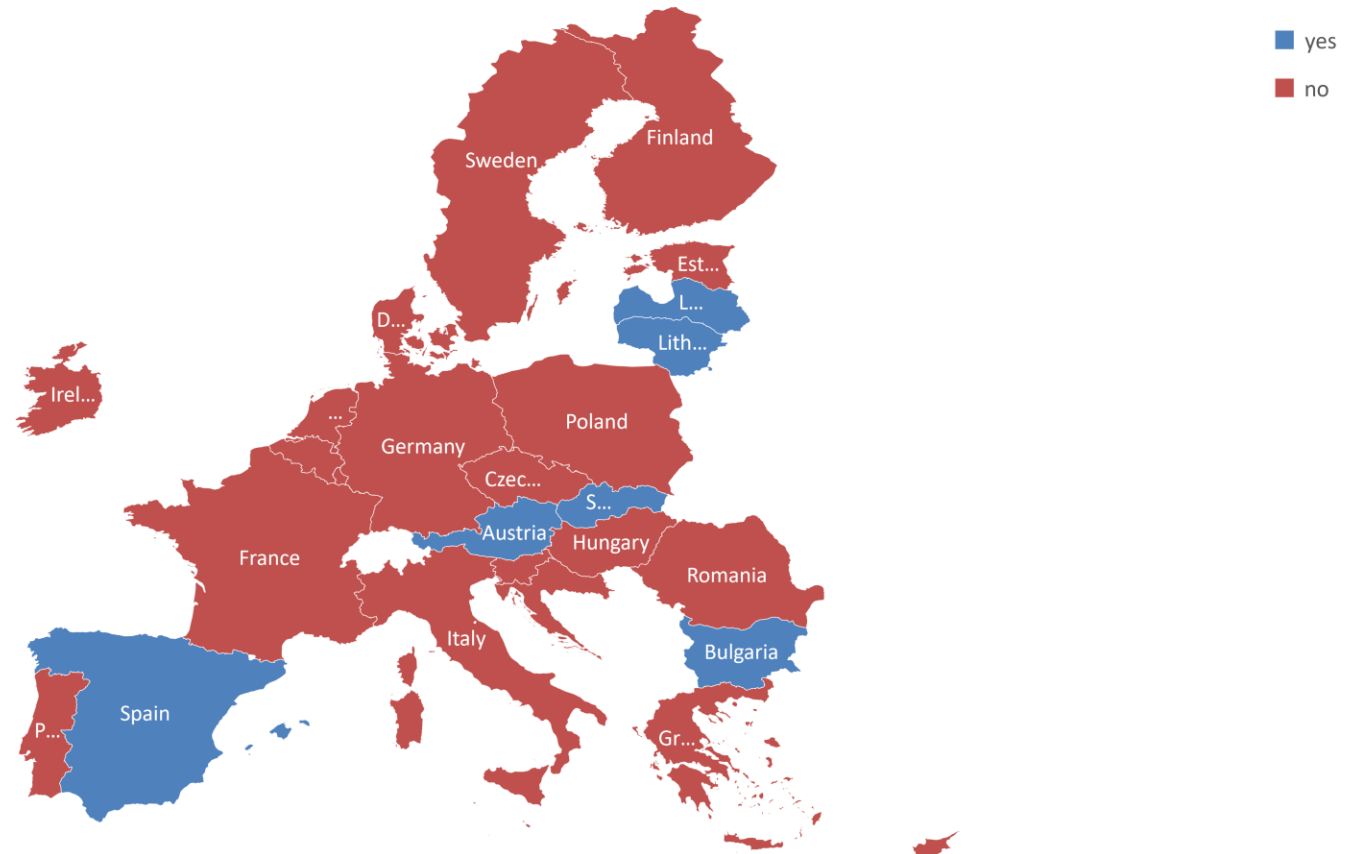
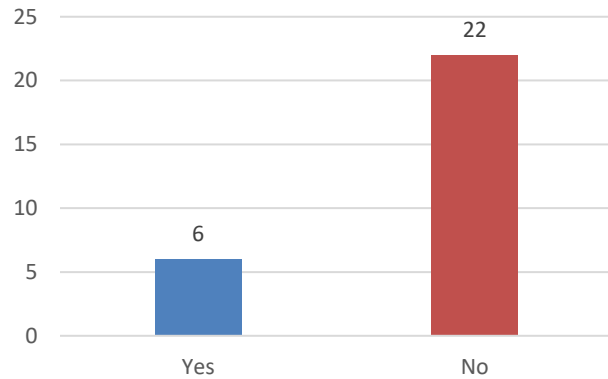


Capping

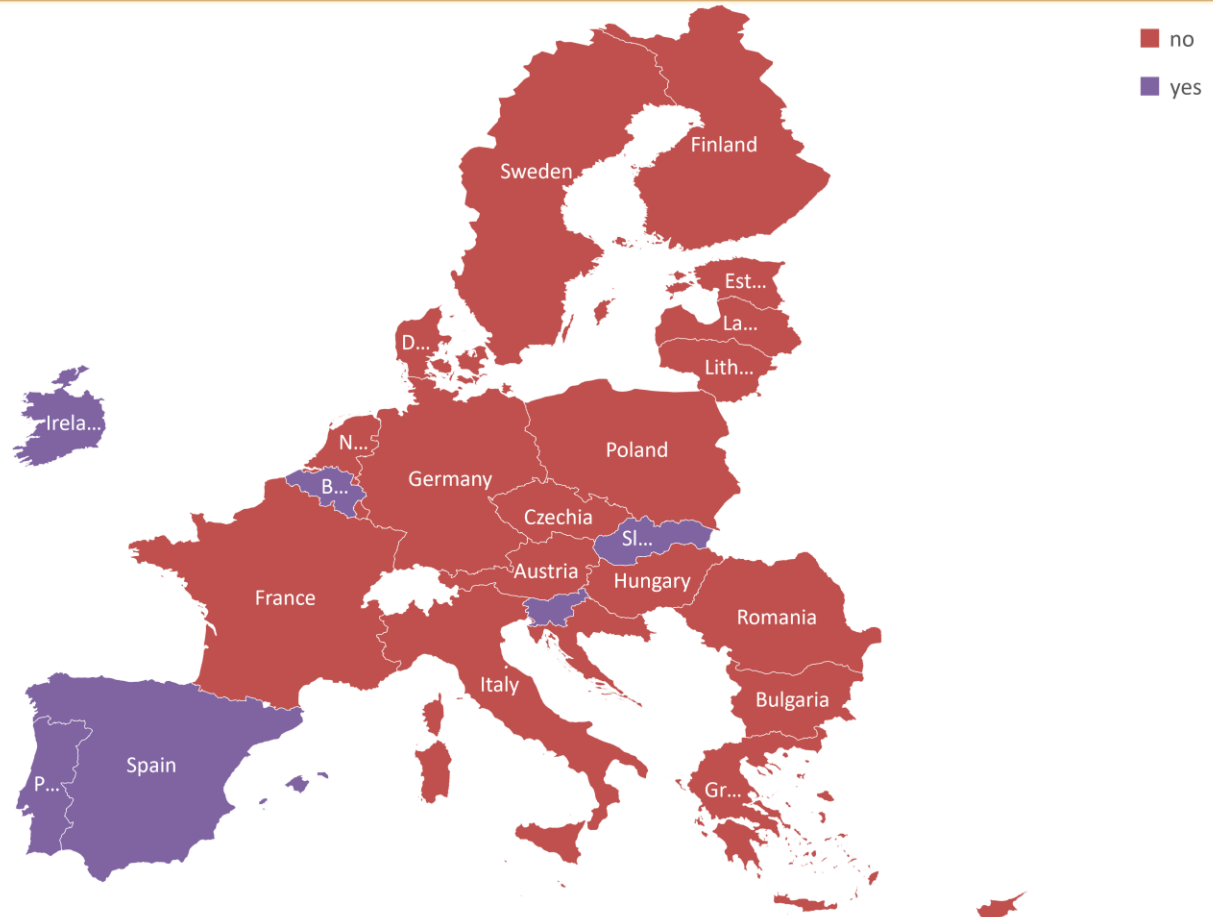
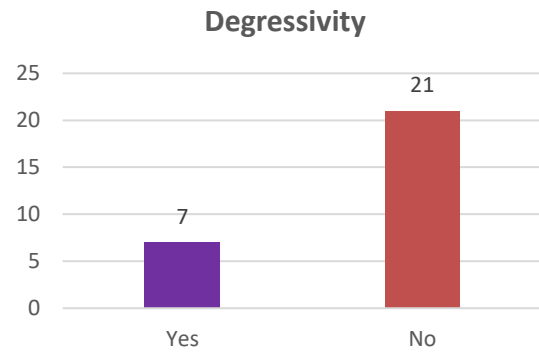


Deduction of labour costs before applying capping and/or degressivity

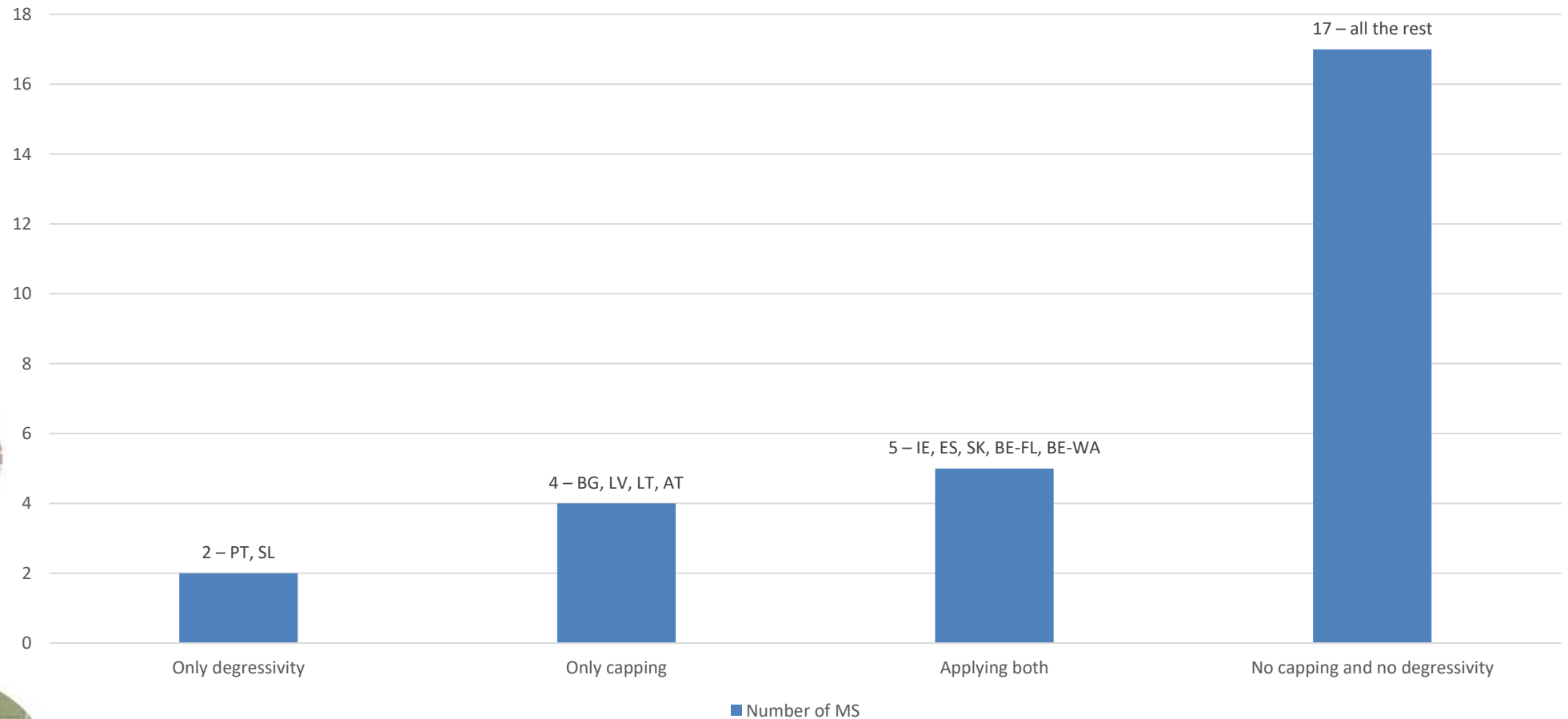
Substraction of labour costs



Degressivity

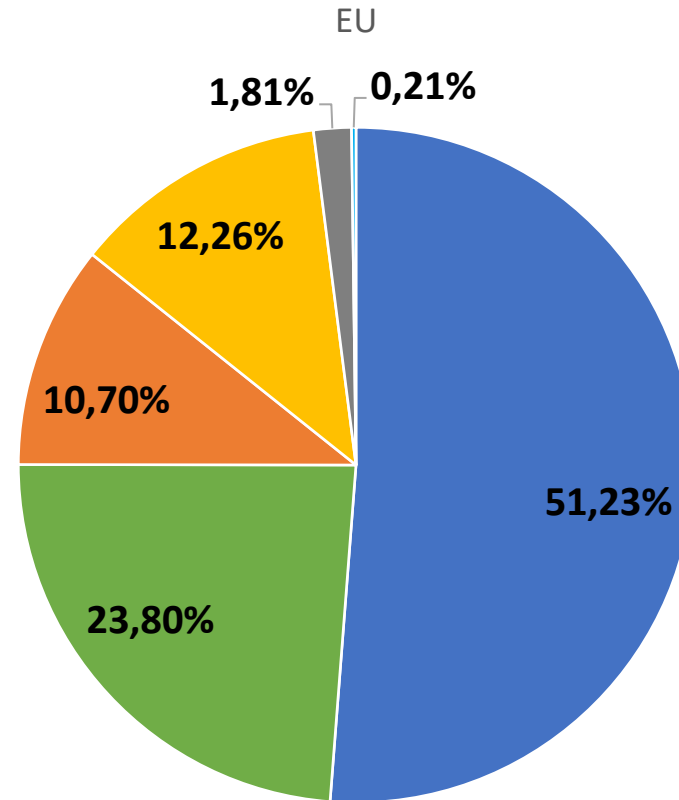
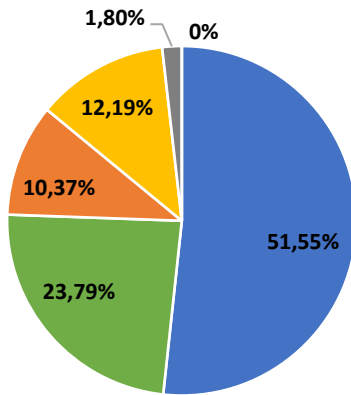


Capping/degressivity



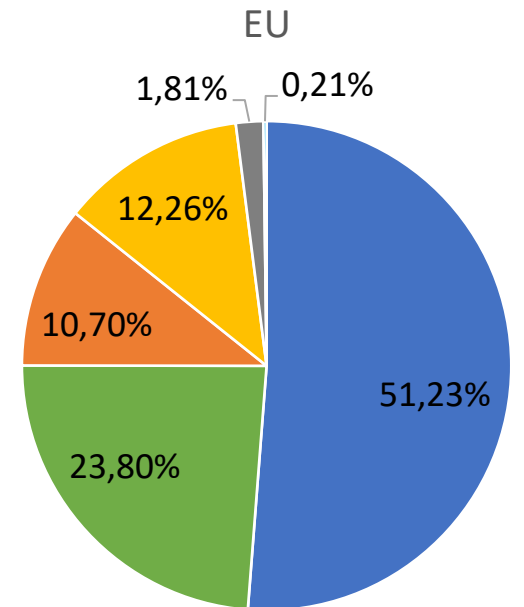
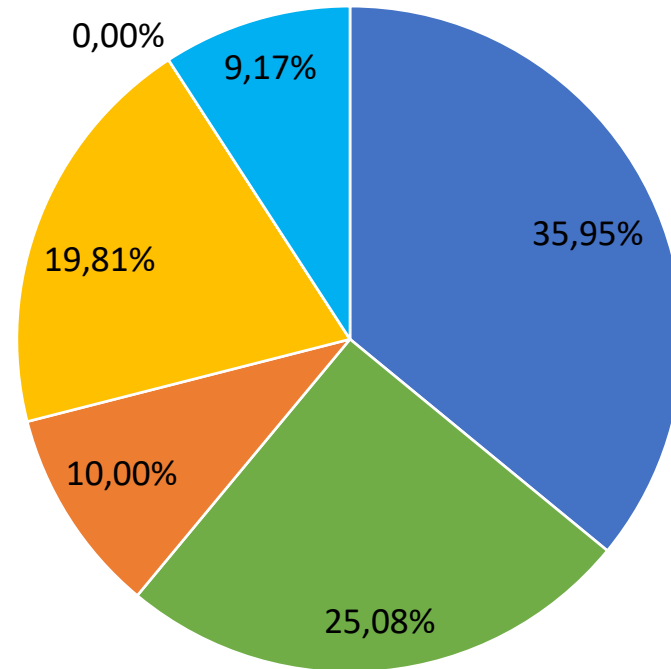
Financial allocations total P1 2023-2027

Last year analysis



- BISS
- Eco-schemes
- CRISS
- CIS
- Young farmers
- Small farmers

Financial allocations Portugal Total 2023-2027



■ BISS ■ Eco-schemes ■ CRISS ■ CIS ■ Young farmers ■ Small farmers



Coupled Income Support (% 2023-2027)

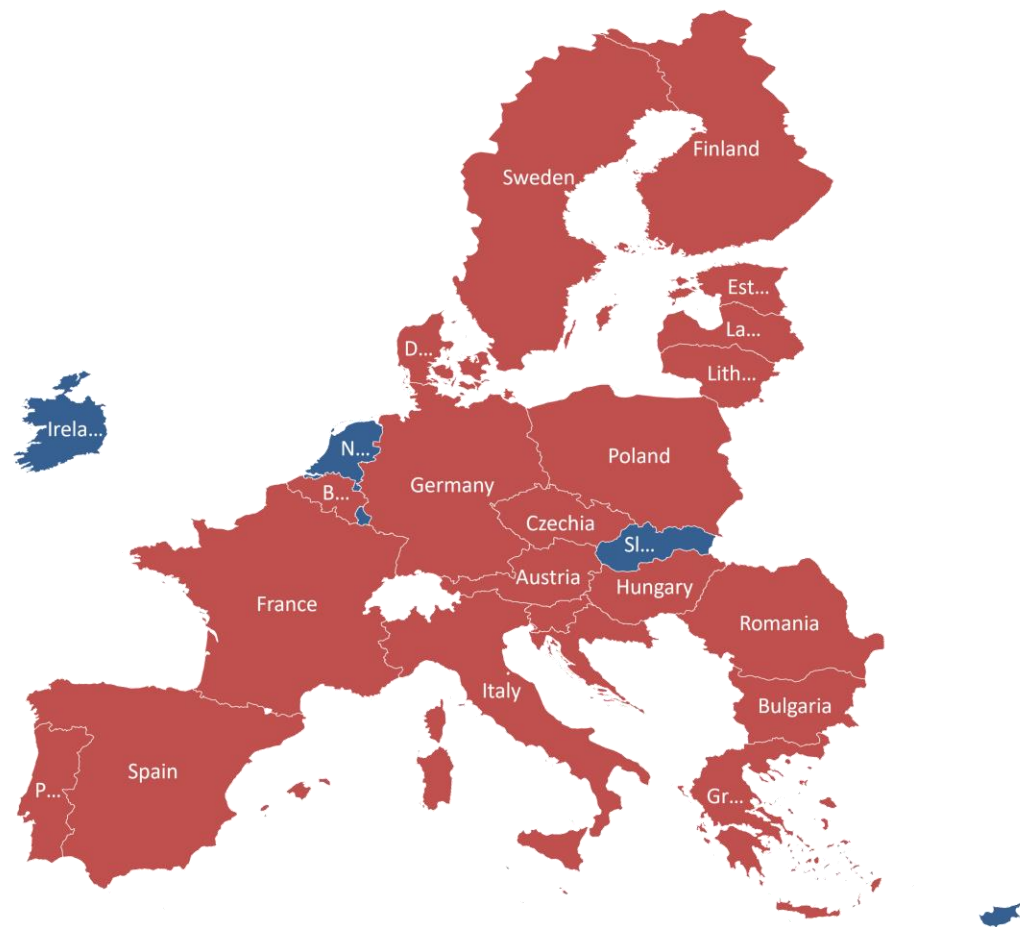


BE-Wallonia	21,30%
BE-Flanders	8,00%



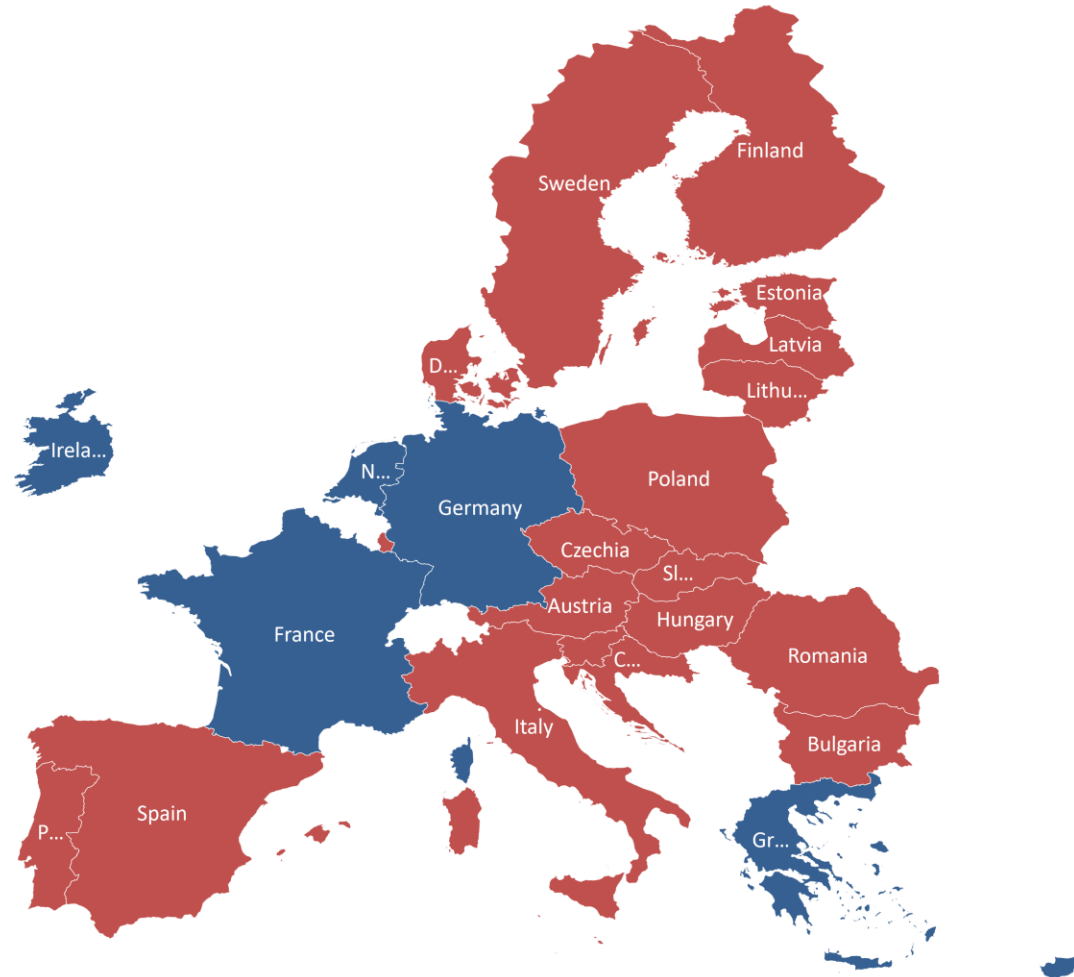
Coupled Income Support - beef

- Yes (23)
- No (5)



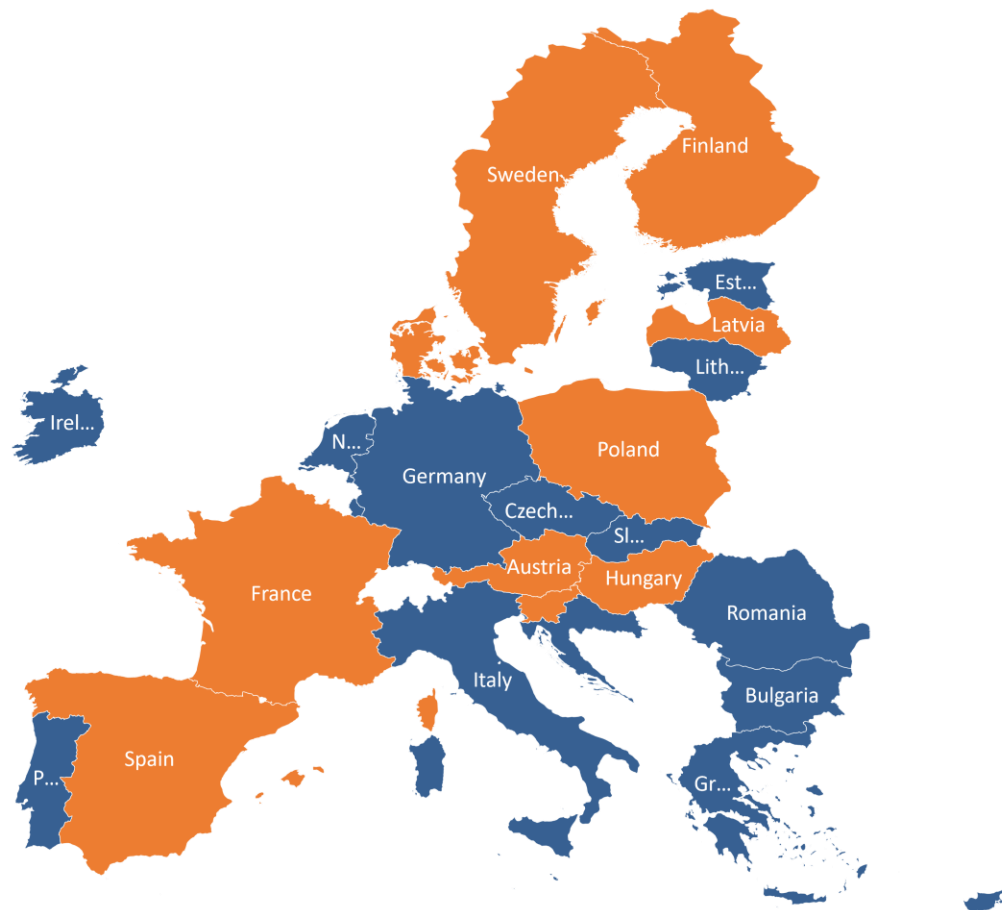
Coupled Income Support - dairy

- Yes (21) (inc. BE-Wallonia)
- No (7) (inc. BE-Flanders)



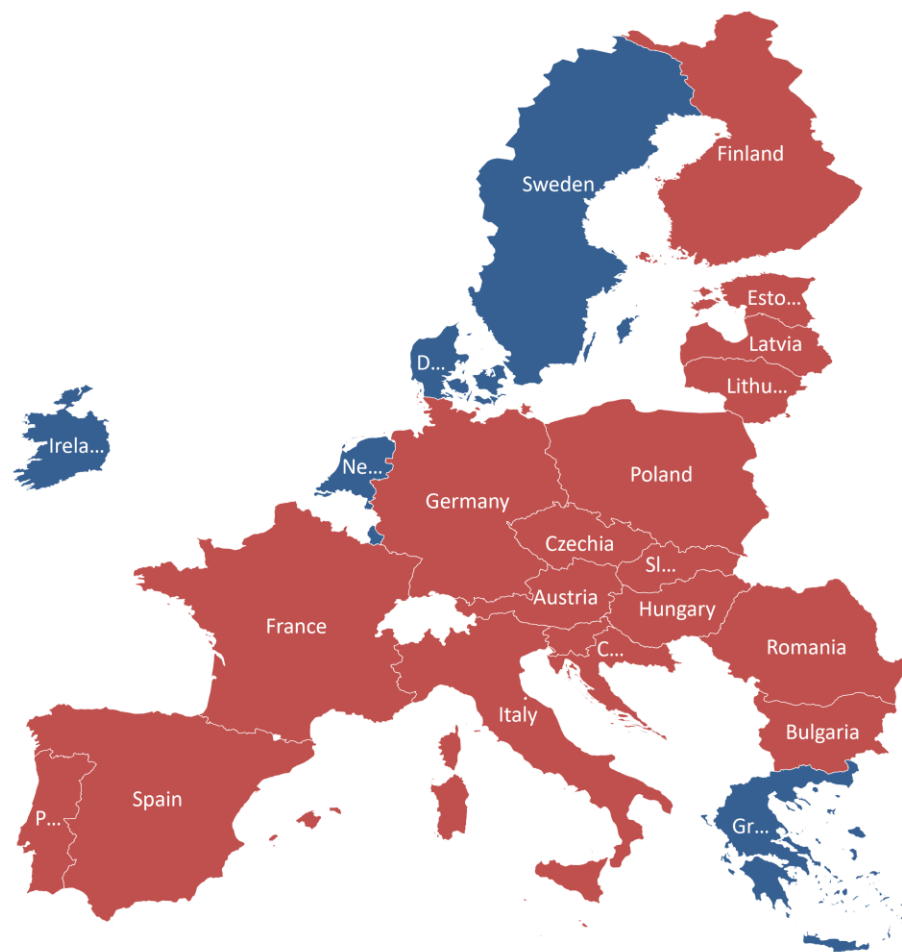
Coupled Income Support – beef / dairy

- No (17) (inc. BE-Flanders)
- Yes (11) (inc. BE-Wallonia)



Coupled Income Support – sheep and goats

- Yes (21) (inc. BE-Wallonia)
- No (7) (inc. BE-Flanders)



Coupled Income Support - protein crops

- No (13) (inc. BE-Flanders)
- Yes (15) (inc BE-Wallonia)



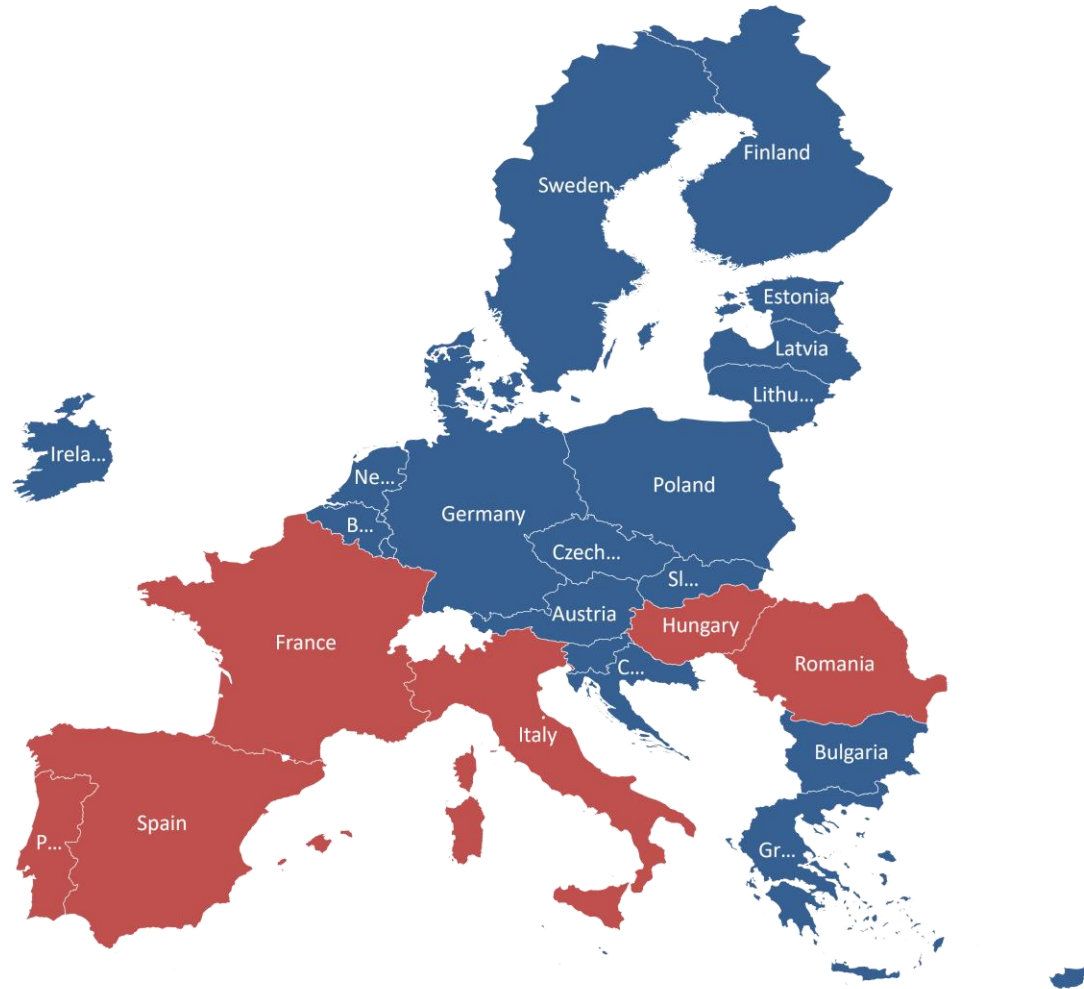
Coupled Income Support - cereals

- No (23)
- Yes (5)

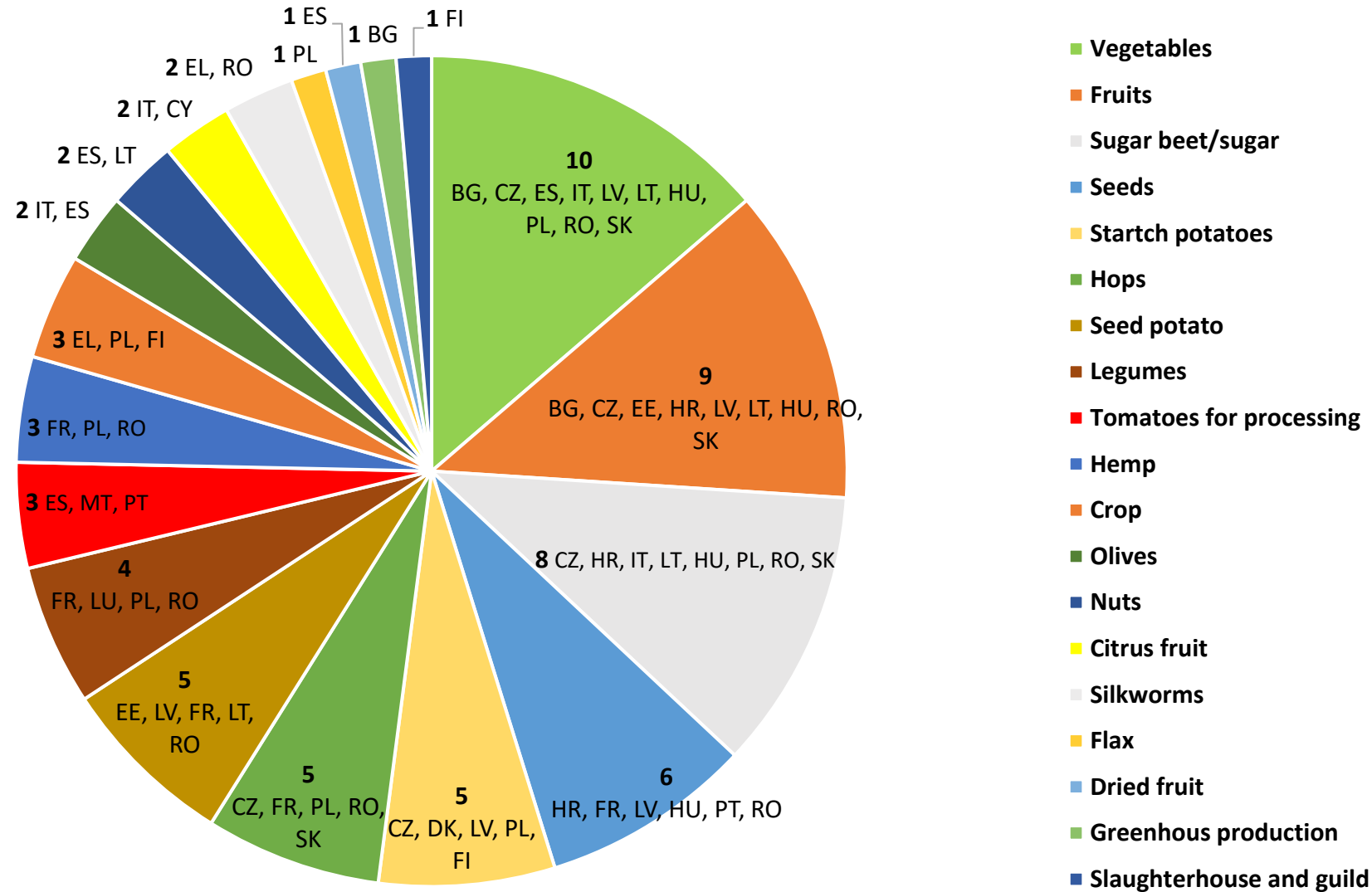


Coupled Income Support - rice

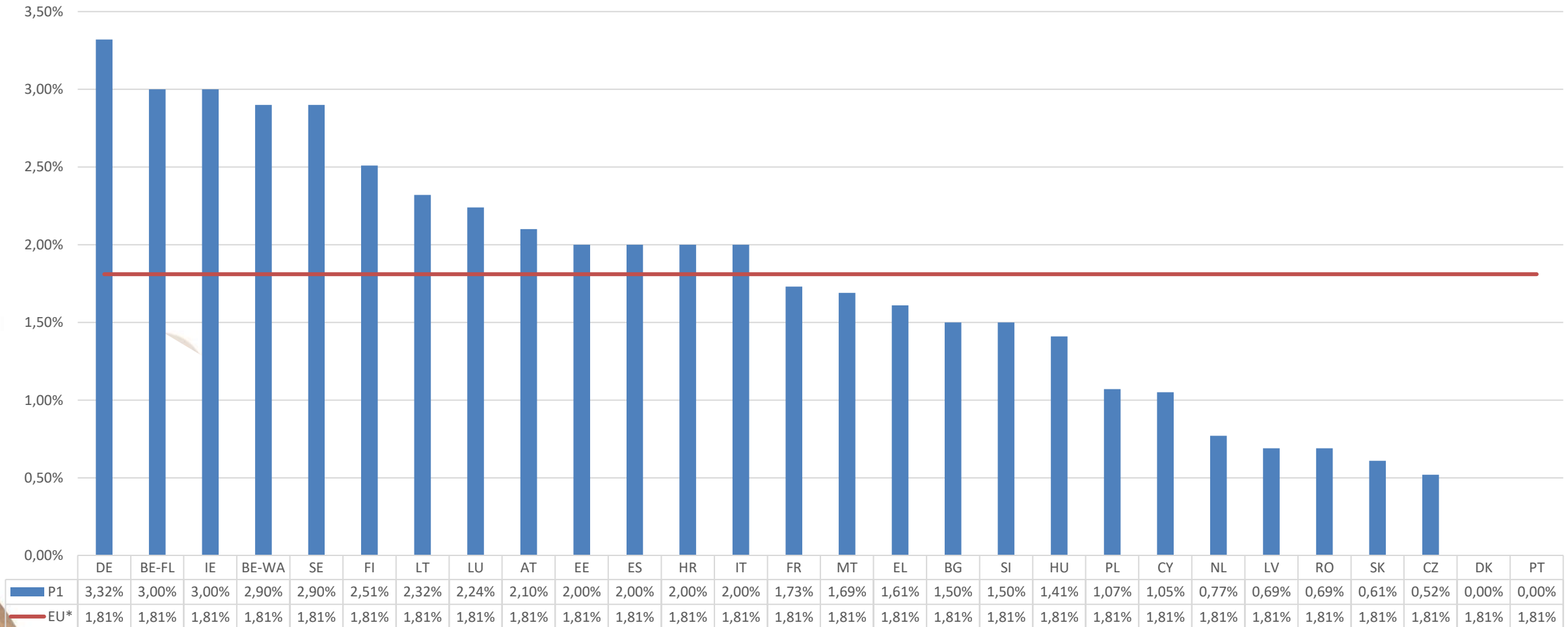
- No (22)
- Yes (6)



Coupled Income Support – other sectors

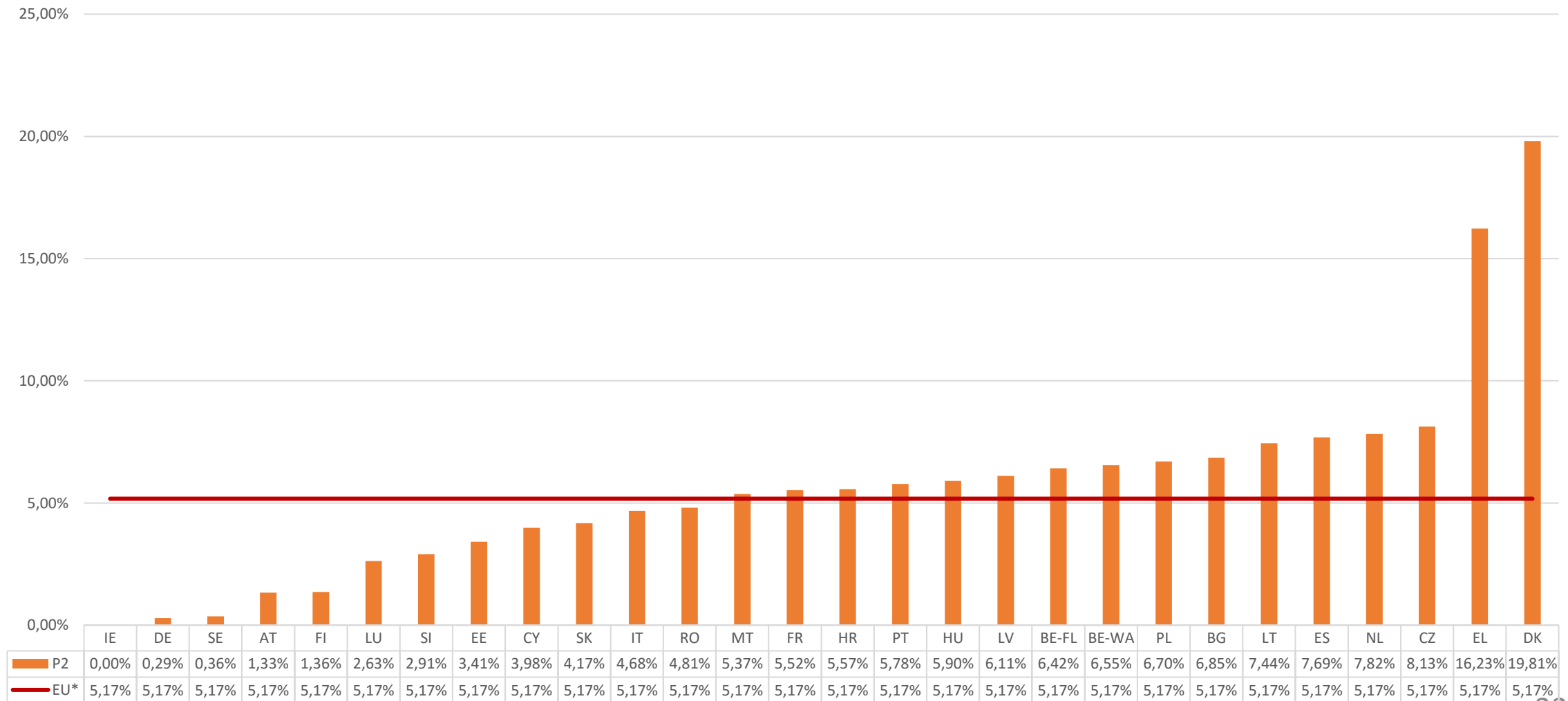


Young farmers (P1 only) - % for the period (2023-2027) out of P1



* % out of total P1 envelope after transfers and without cotton

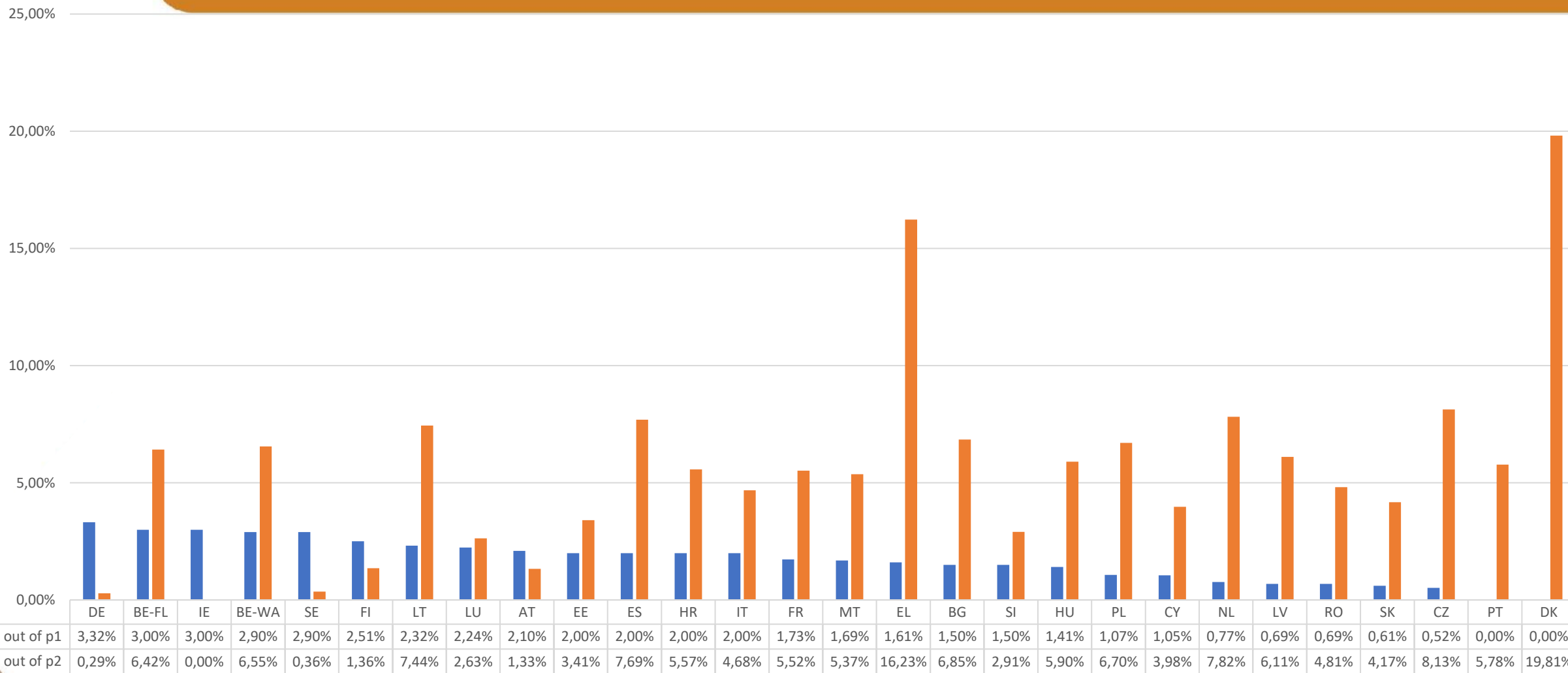
Young Farmers P2 - % for the period (2023-2027) out of P2



* % out of total P2

FR, HU, NL, PT, SK % include Investments

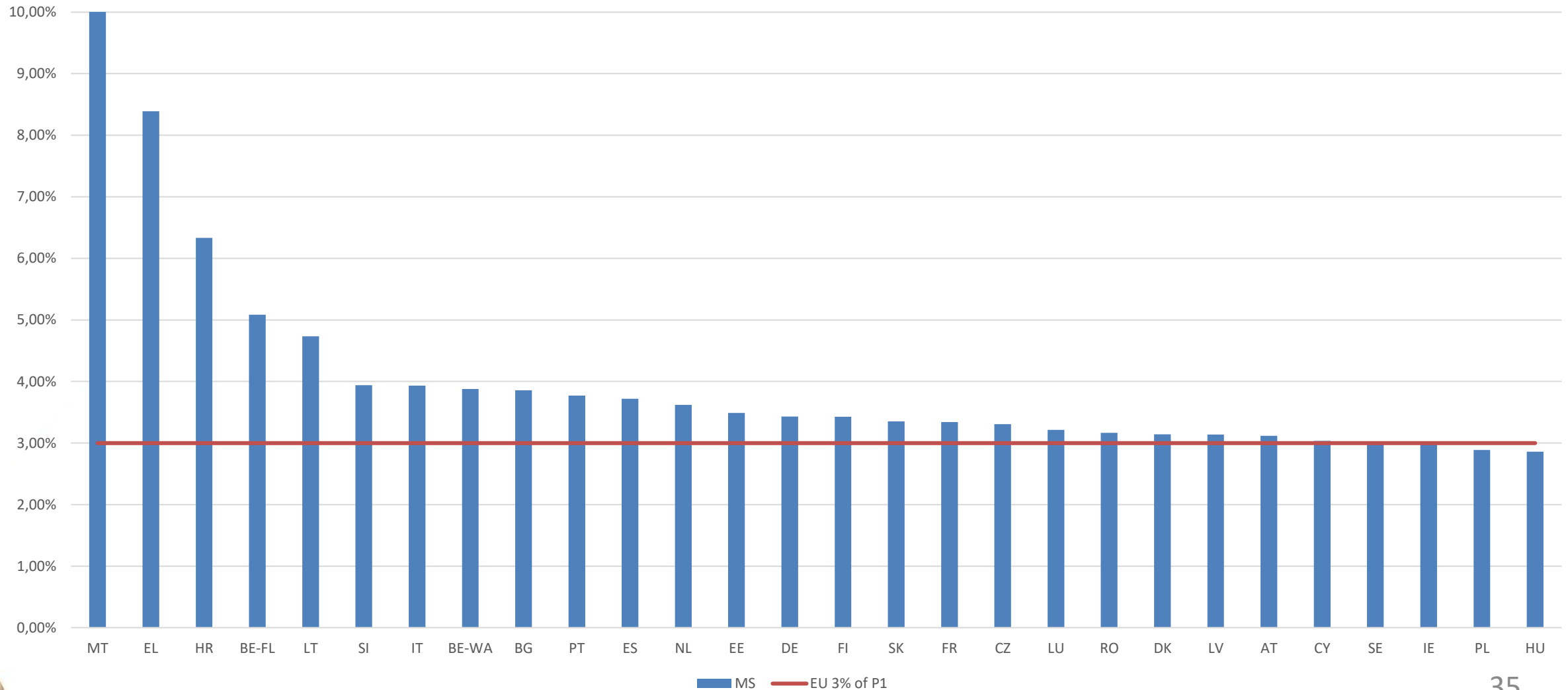
Young Farmers P1 and P2 - % for the period (2023-2027)



% are calculated as YF envelope of P1 out of total P1 (excl. transfer and cotton) , and YF envelope of P2 out of total P2

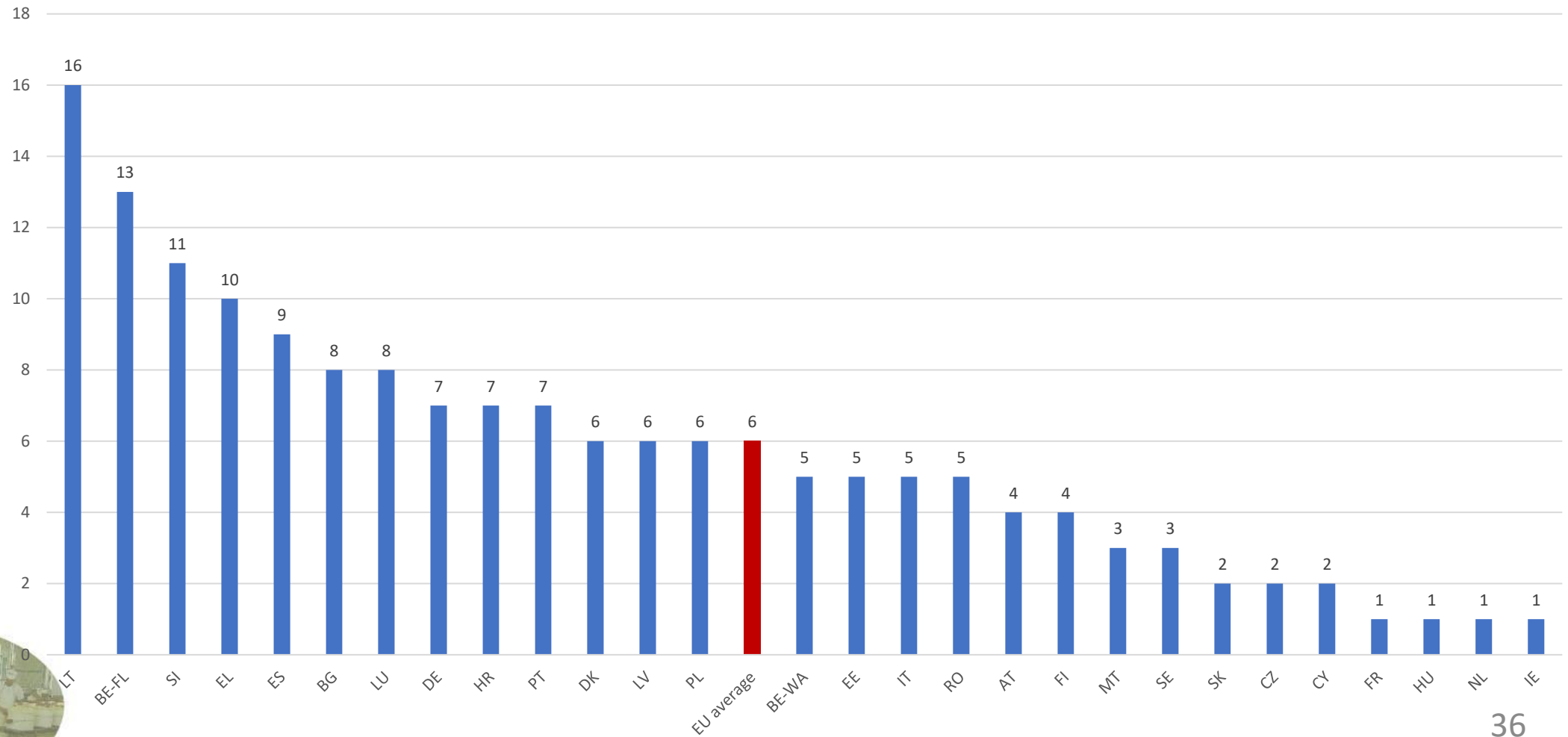
Investments included in the case of PT, NL, SK, FR, HU

Young farmers – envelope for young farmers in P1+P2 as % of P1

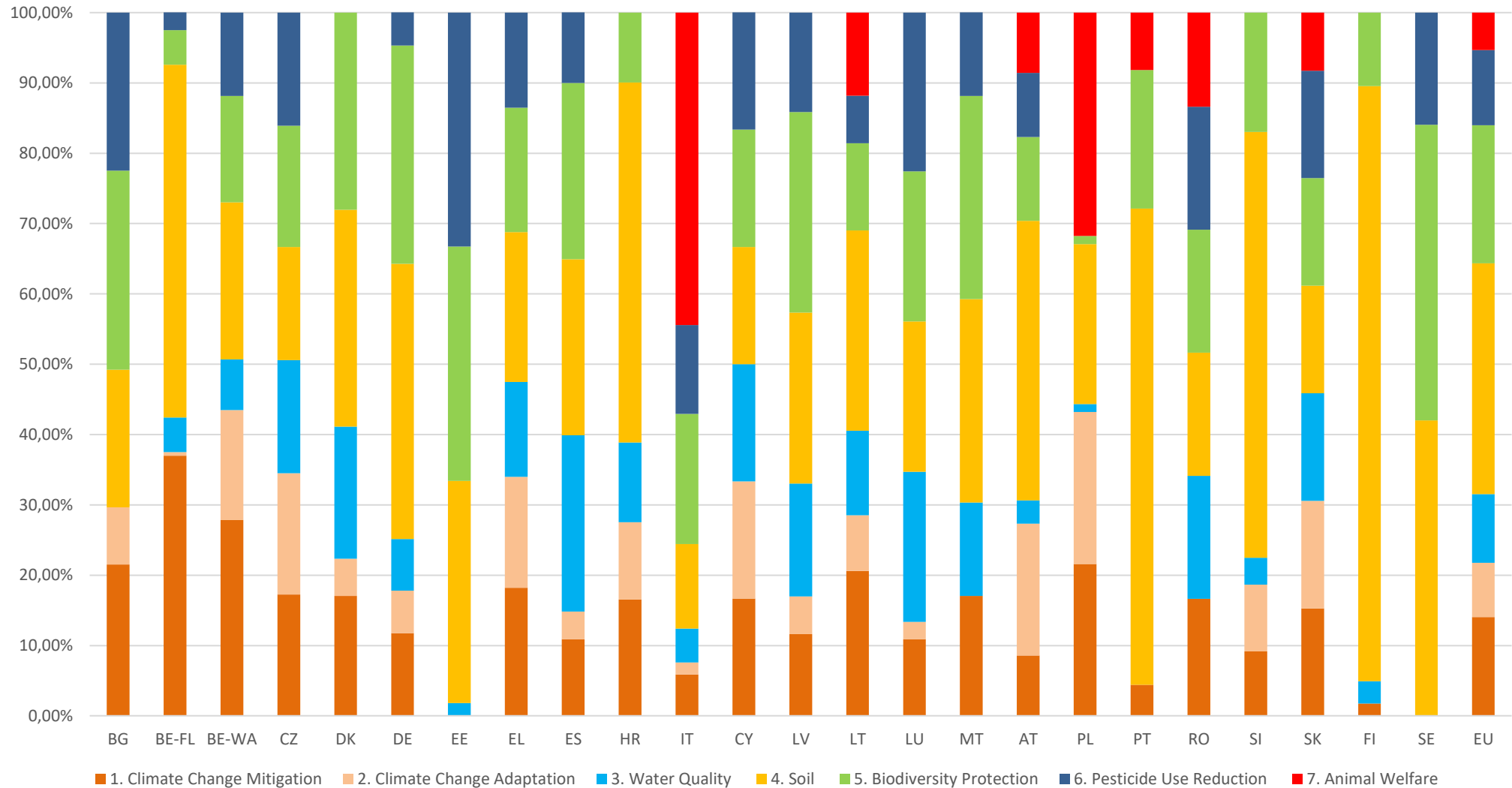


Investments included in the case of PT, NL, SK, FR, HU

Eco-schemes – total number: 158



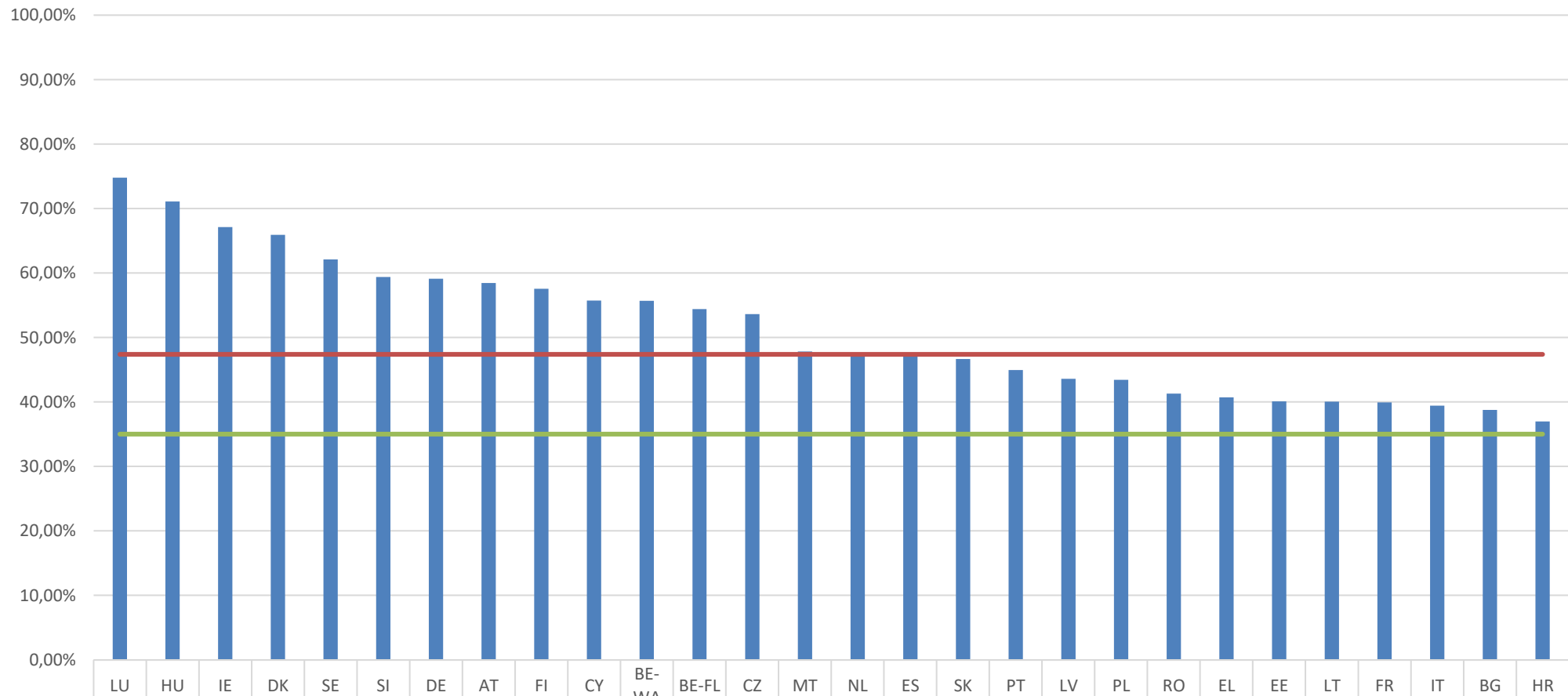
Overview of Eco-schemes per category and MS



Pillar 2 allocations



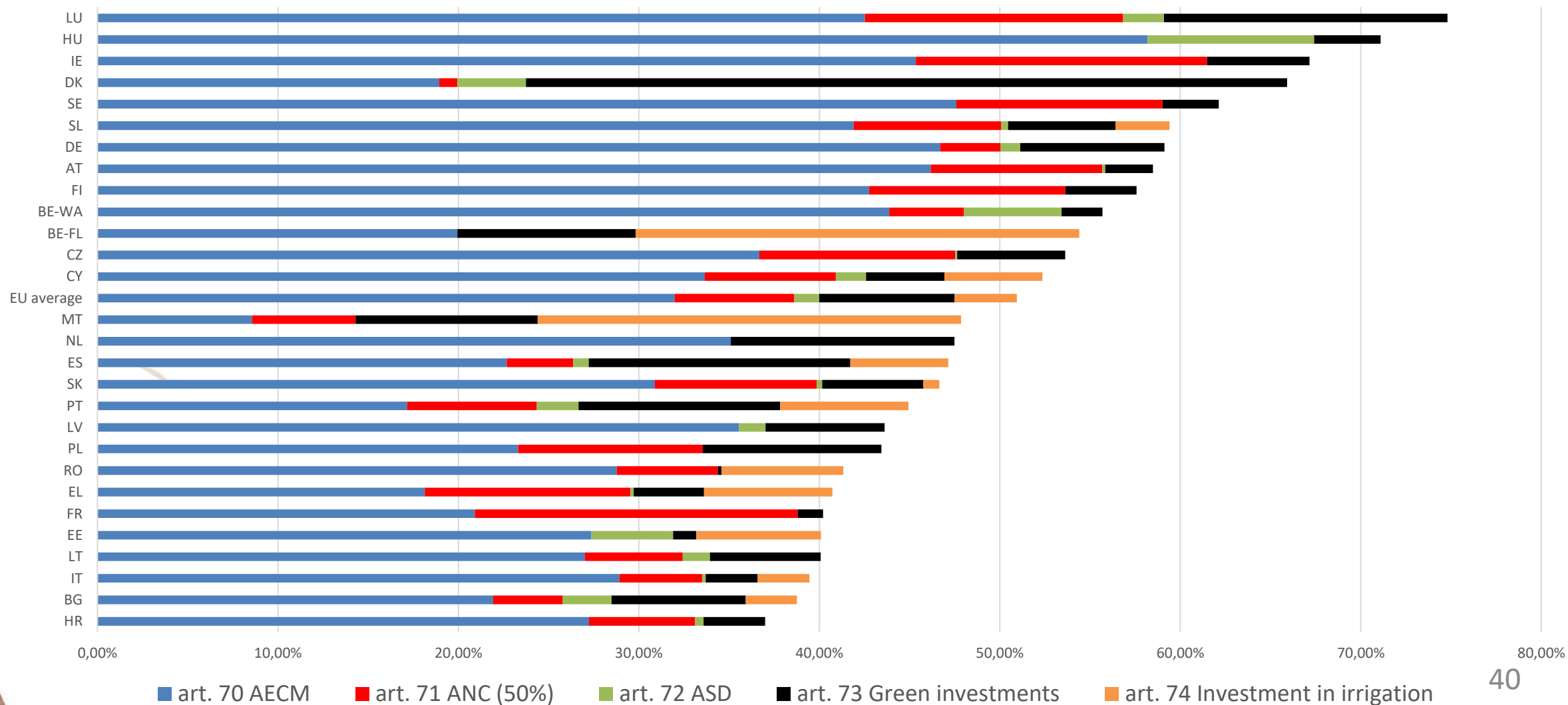
Reserved for environment, climate and animal welfare objectives % of P2 (part 1)



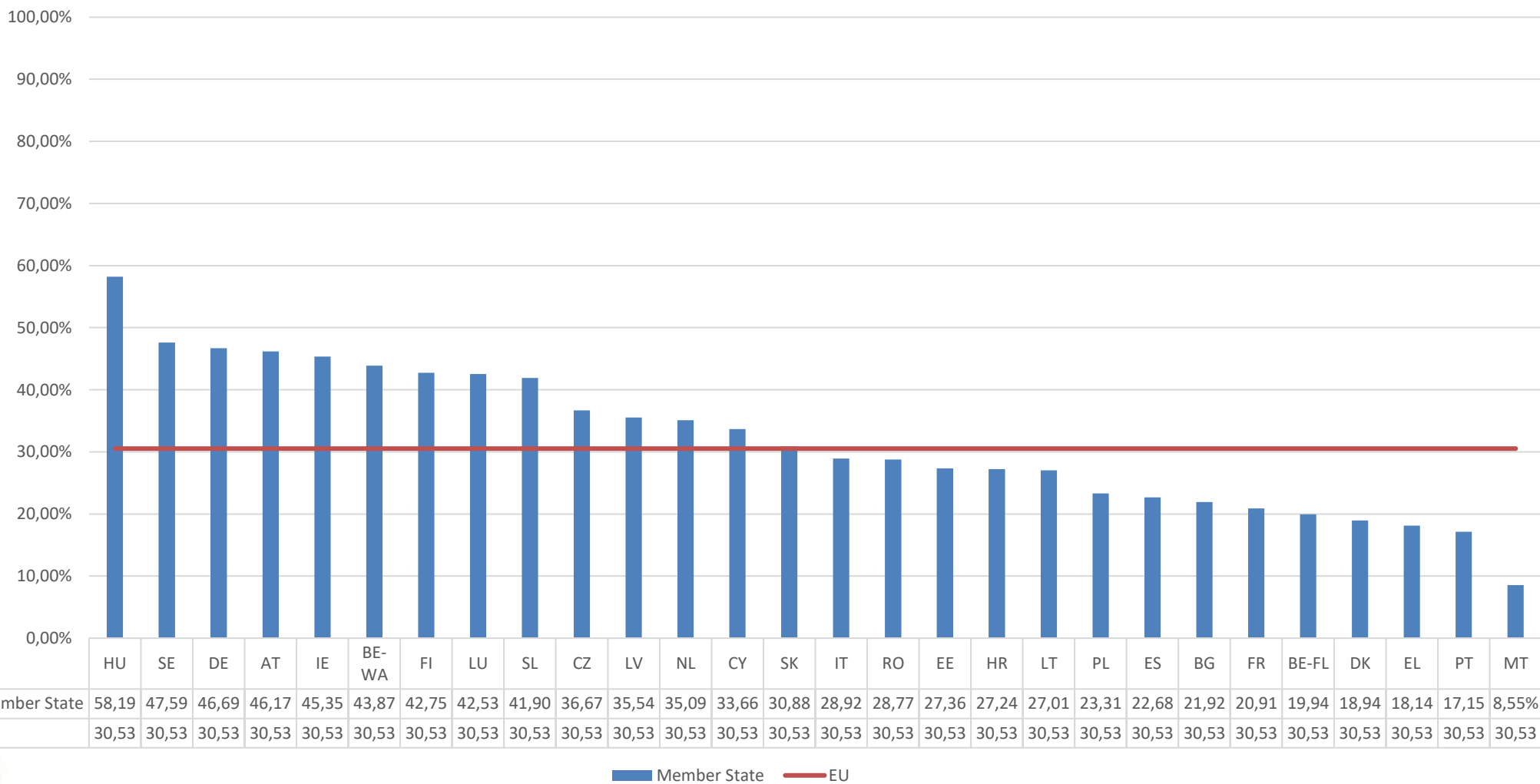
	LU	HU	IE	DK	SE	SI	DE	AT	FI	CY	BE-WA	BE-FL	CZ	MT	NL	ES	SK	PT	LV	PL	RO	EL	EE	LT	FR	IT	BG	HR		
Member State	74,80	71,10	67,15	65,93	62,13	59,40	59,12	58,47	57,58	55,72	55,69	54,40	53,62	47,84	47,48	47,13	46,66	44,94	43,61	43,44	41,32	40,71	40,09	40,06	39,93	39,43	38,76	37,00		
EU	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38	47,38
Ring-fencing	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00	35,00

Member State EU Ring-fencing

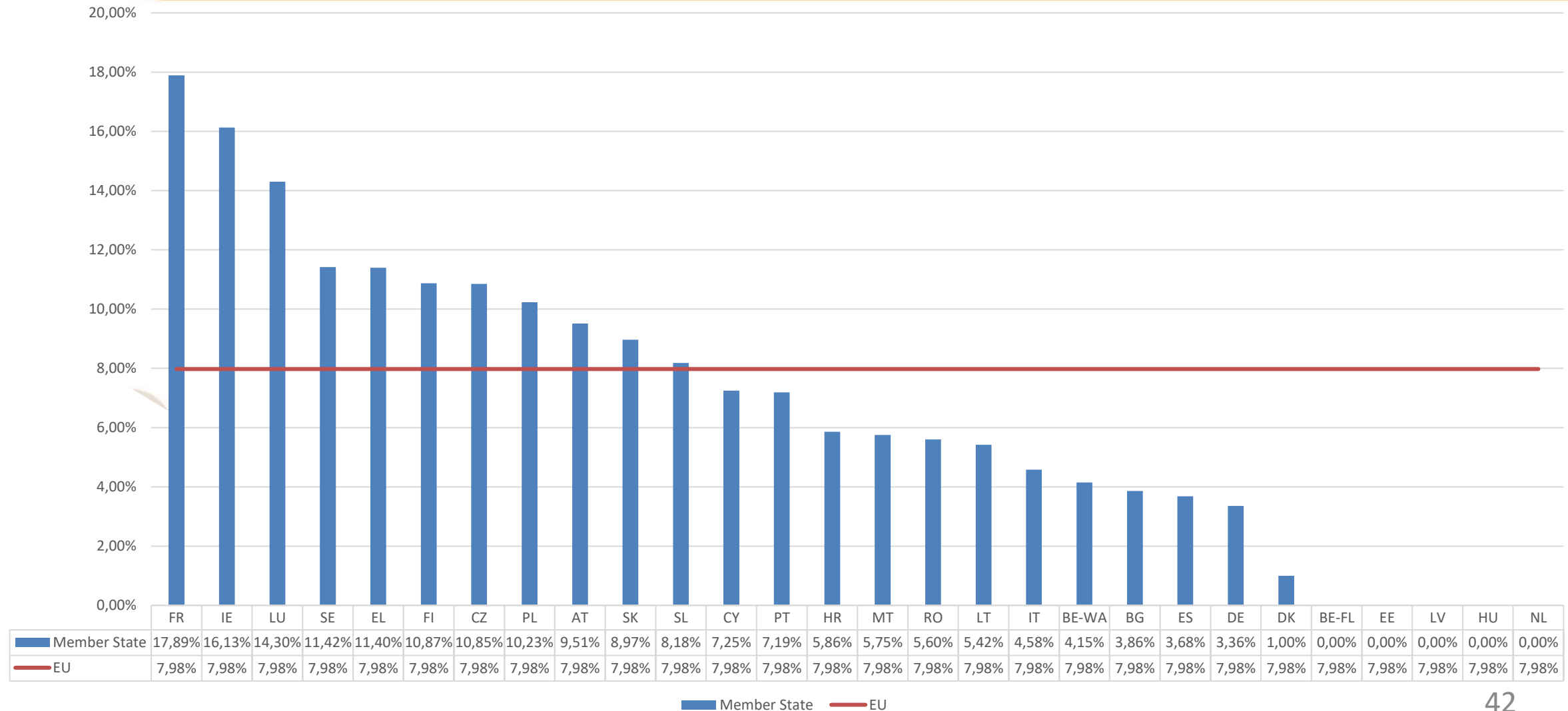
Reserved for environment, climate and animal welfare objectives % of P2 (part 2)



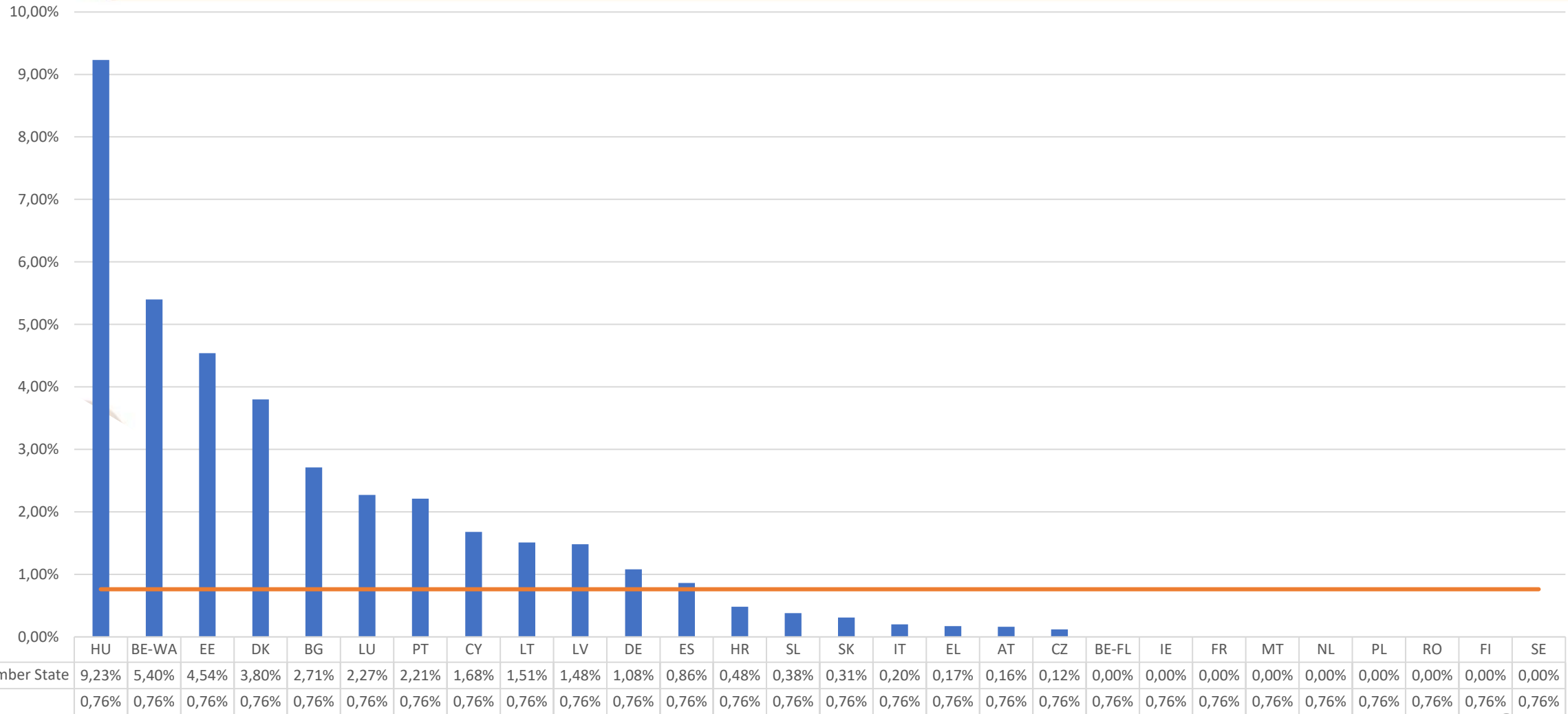
Art. 70 AECM



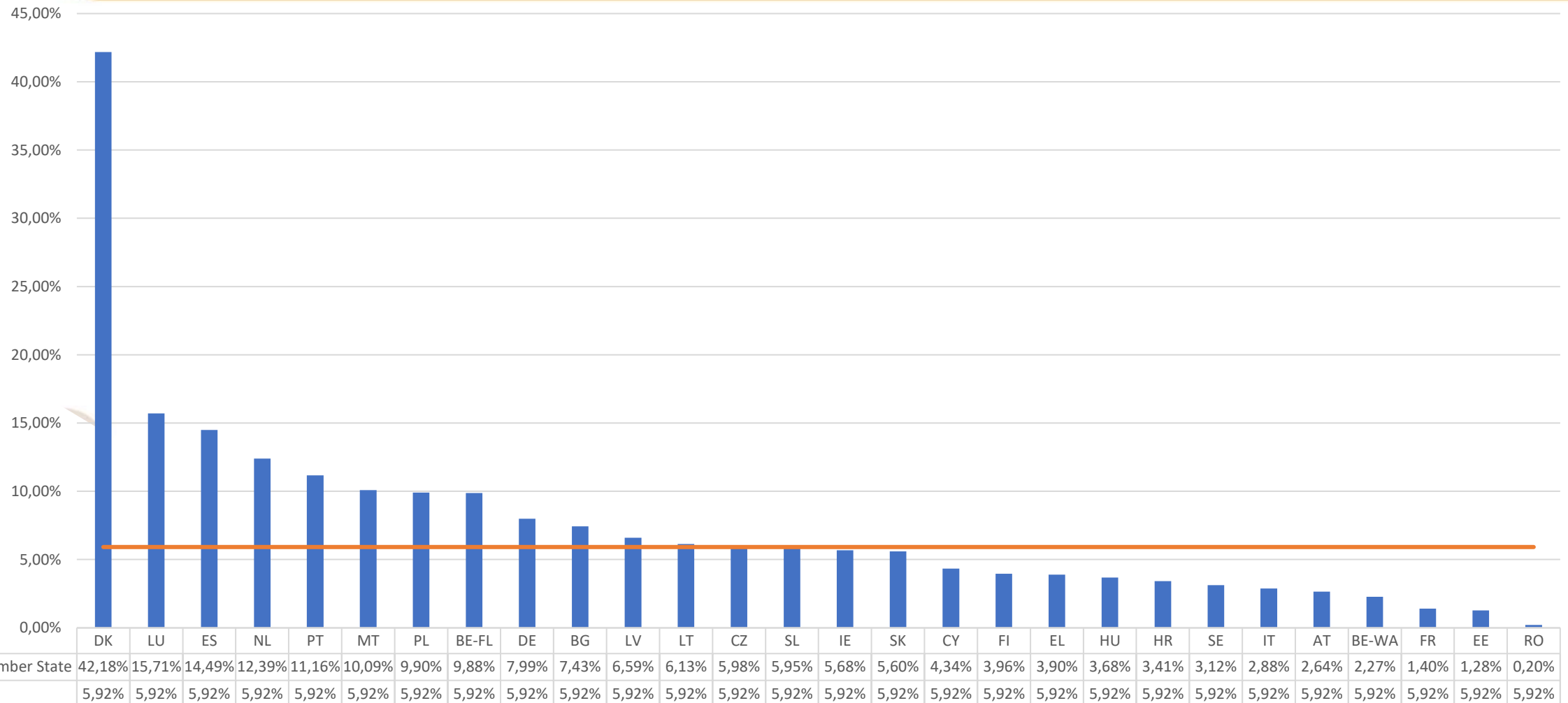
Art. 71 ANC (50%) Condicionalismos naturais



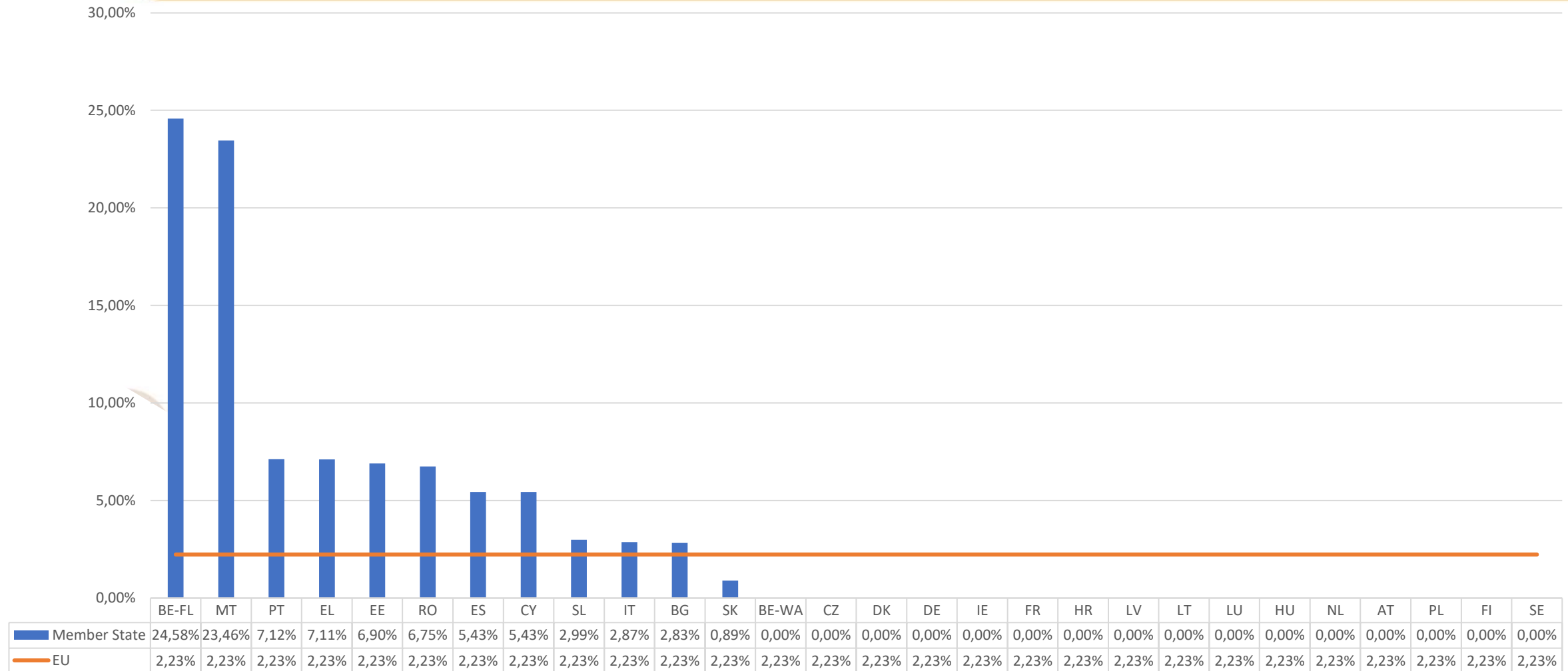
Art. 72 Desvantagens específicas



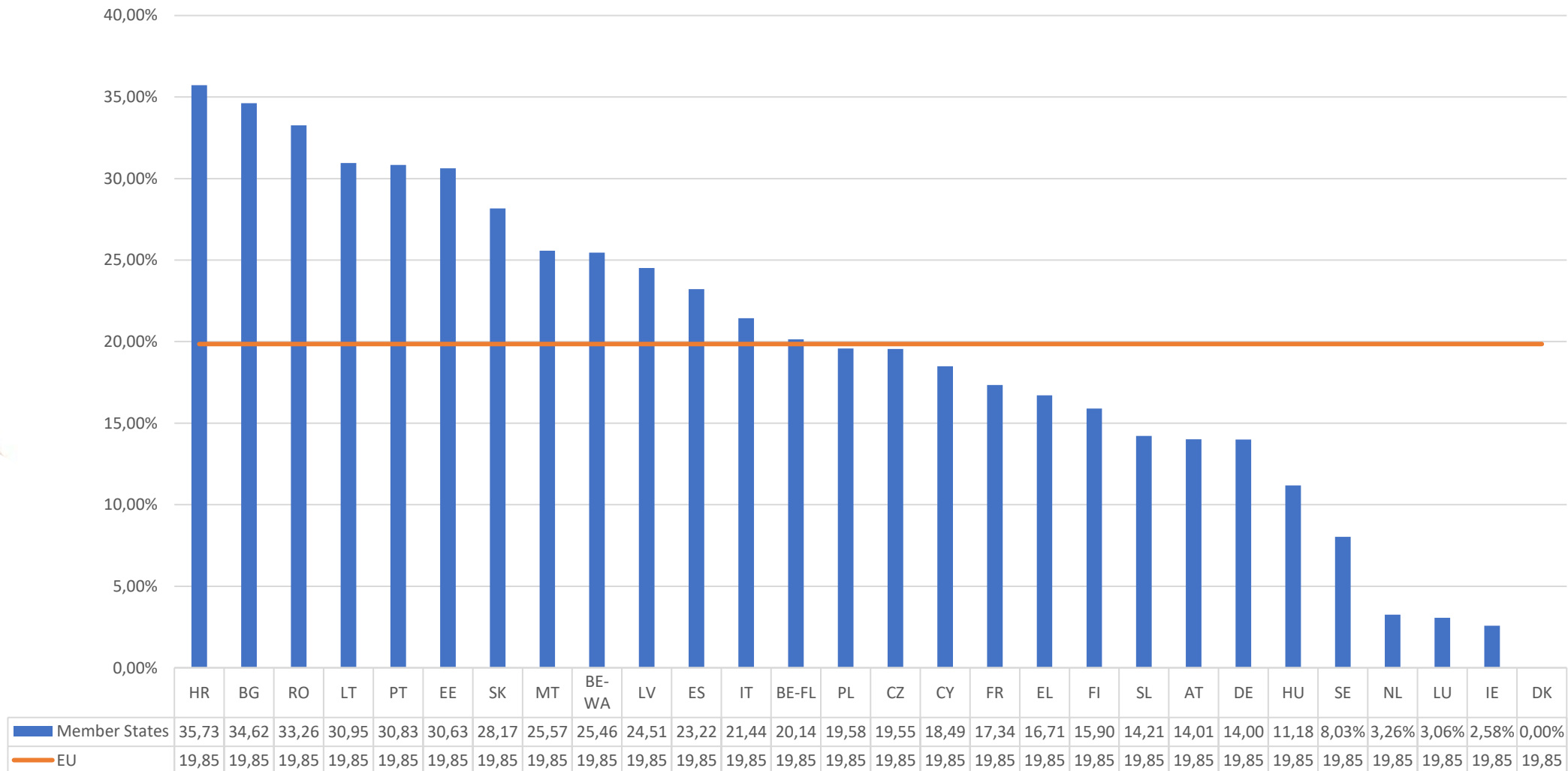
Art. 73 Green investments and investments in animal welfare



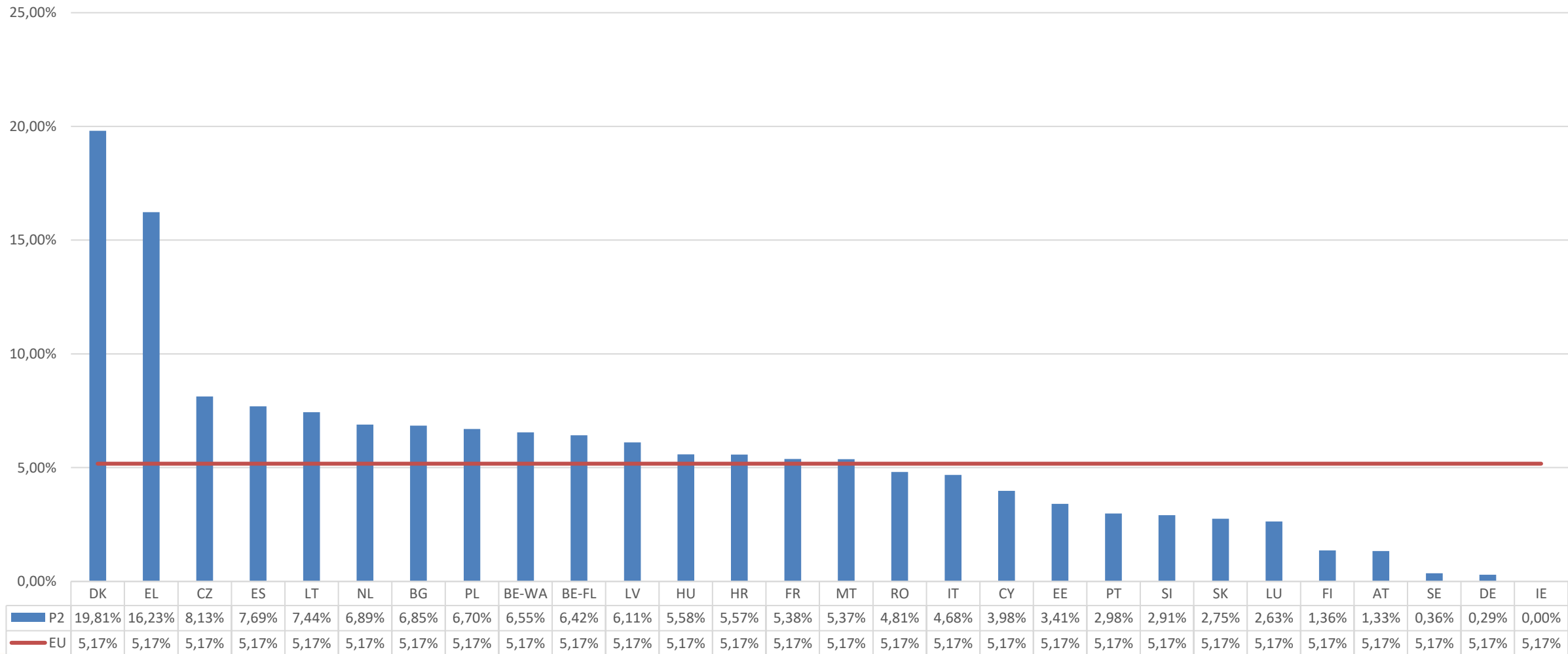
Art. 74 Investments in irrigation with an environmental, climate objective



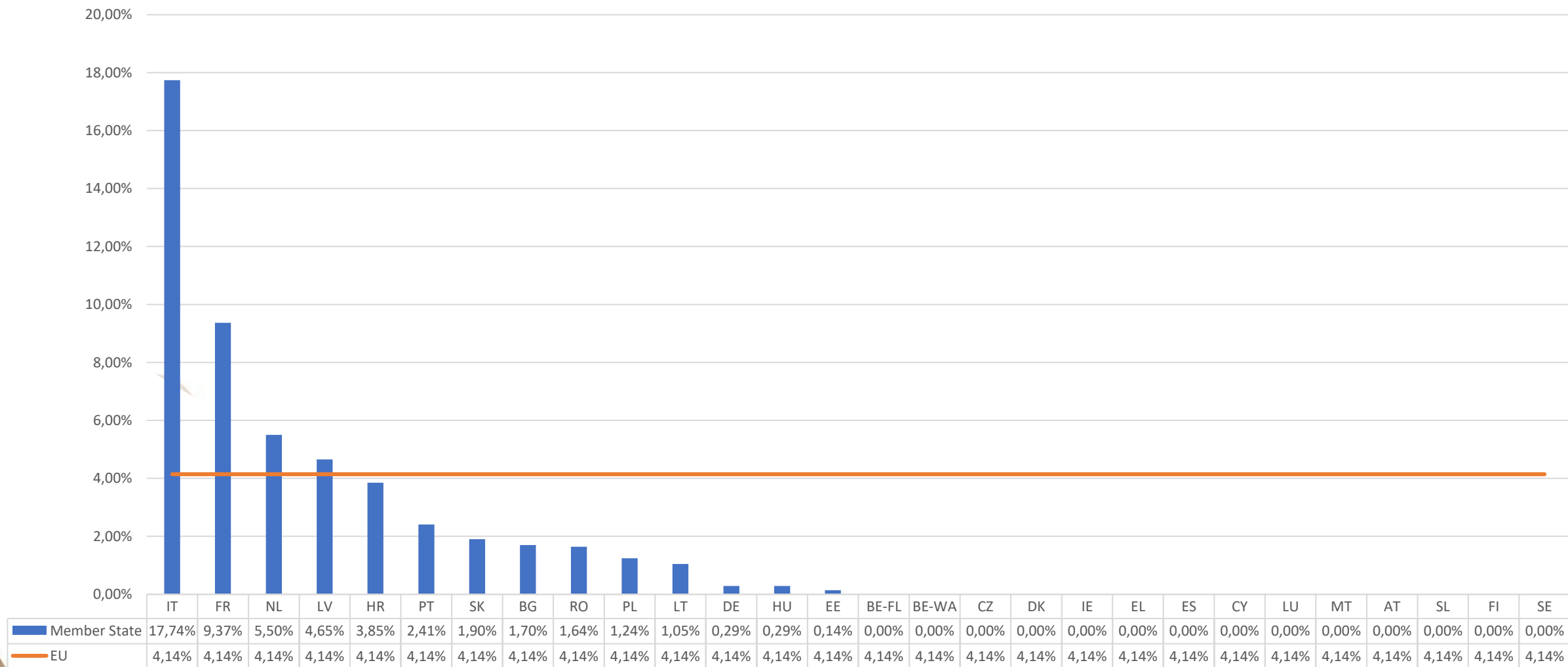
Investments



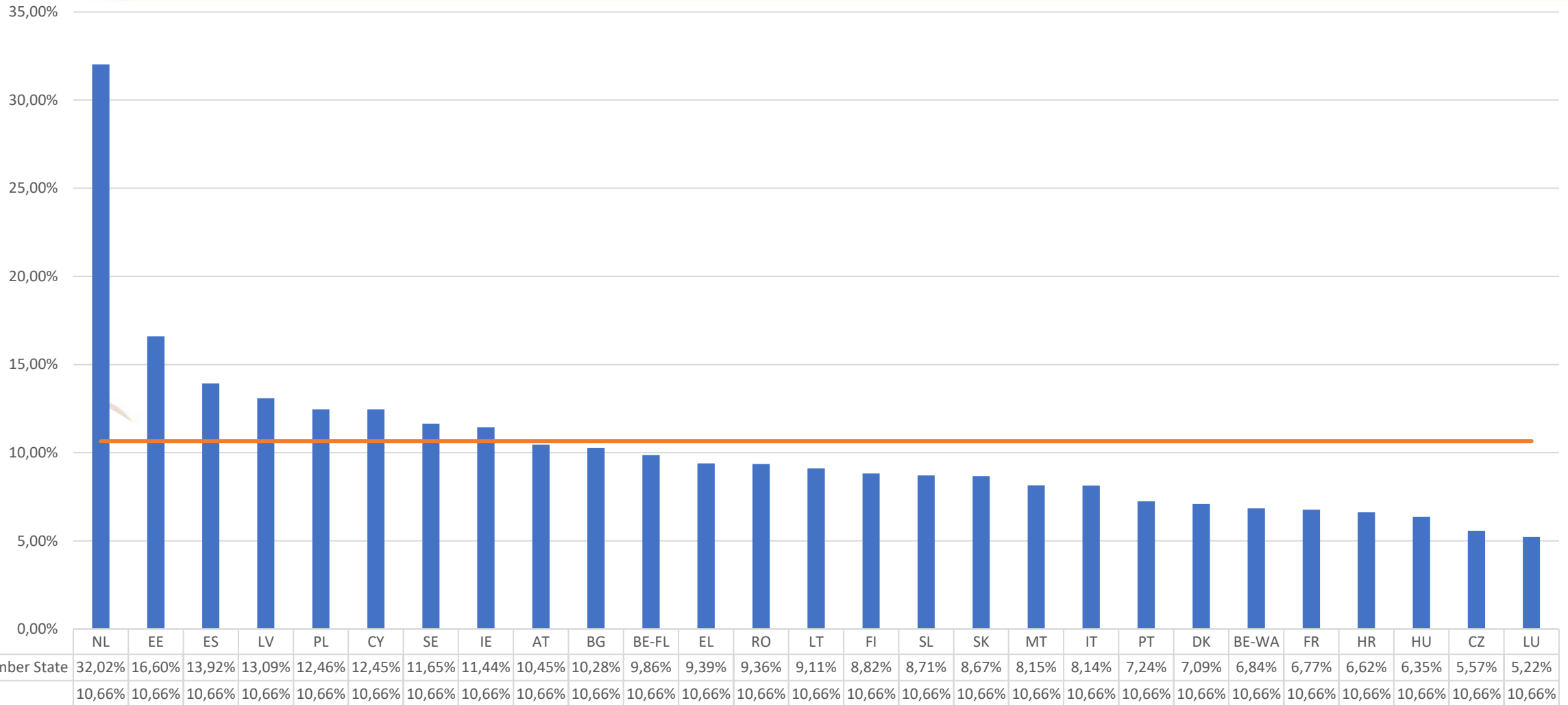
Young Farmers P2 - % for the period (2023-2027) out of P2



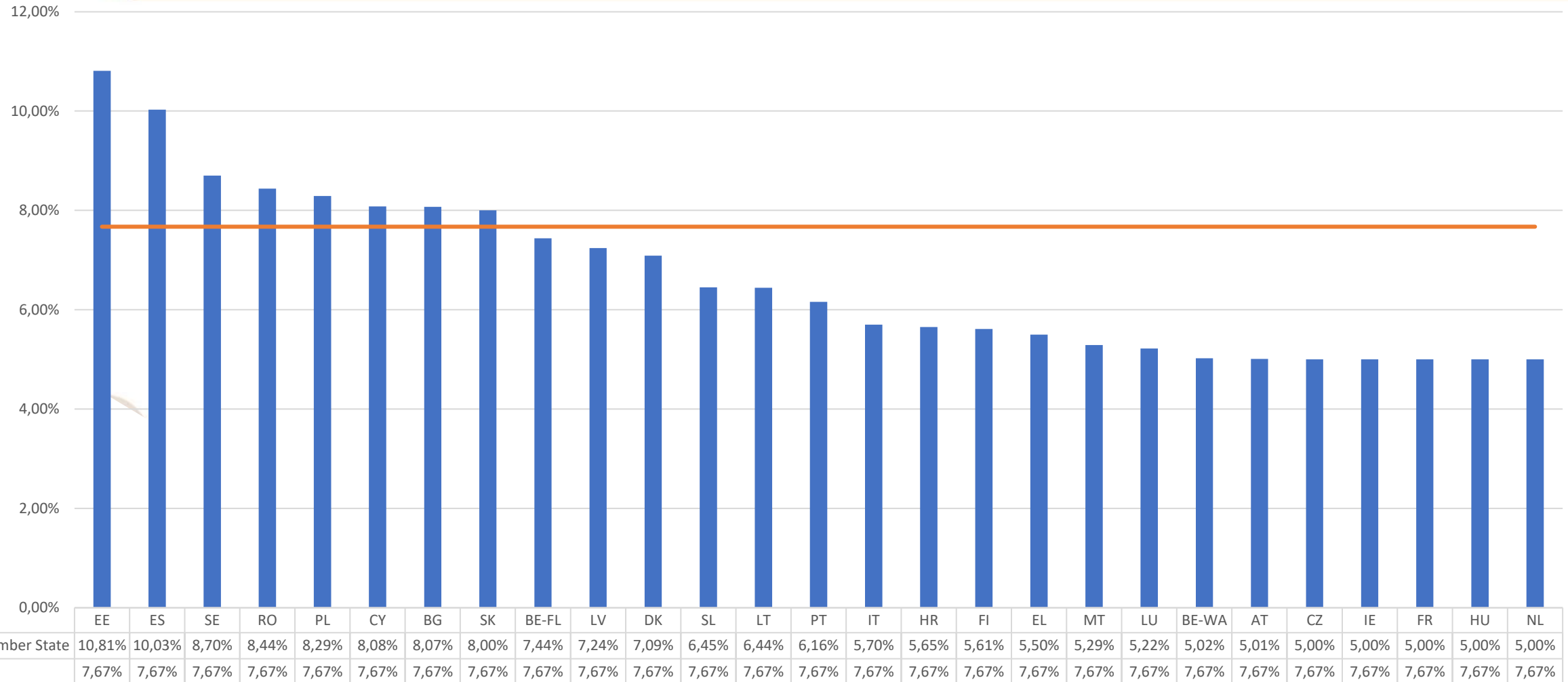
Risk management tools



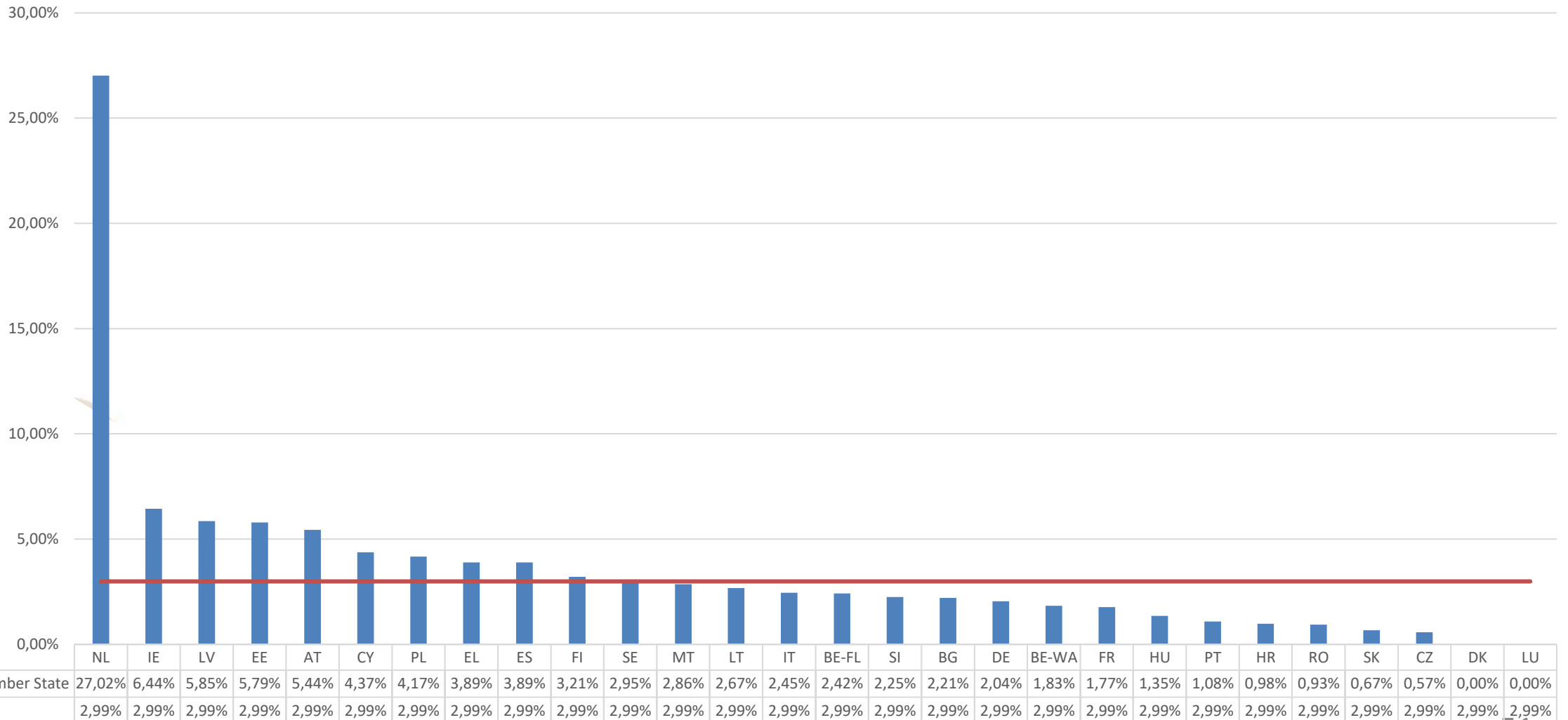
Cooperation - total



Leader (as part of Cooperation)

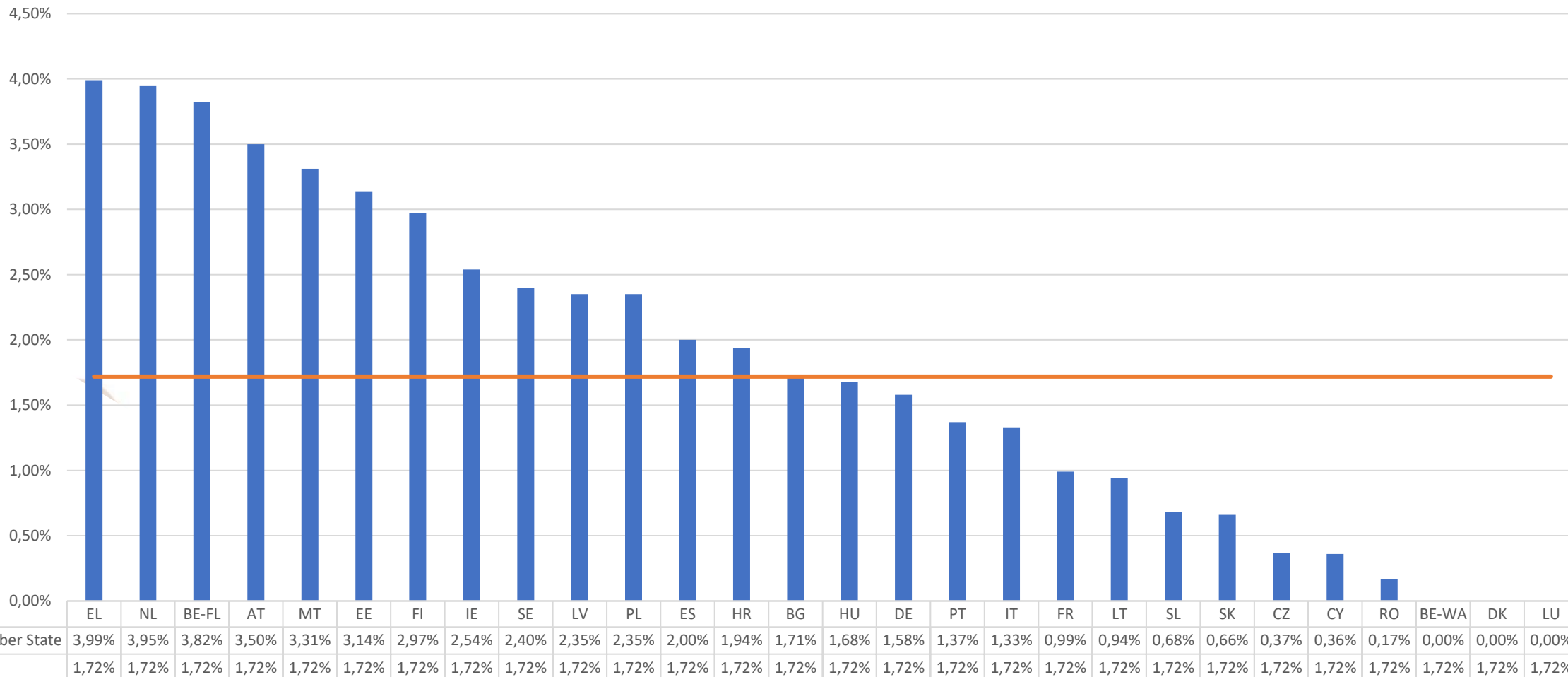


Other interventions* (as part of Cooperation)

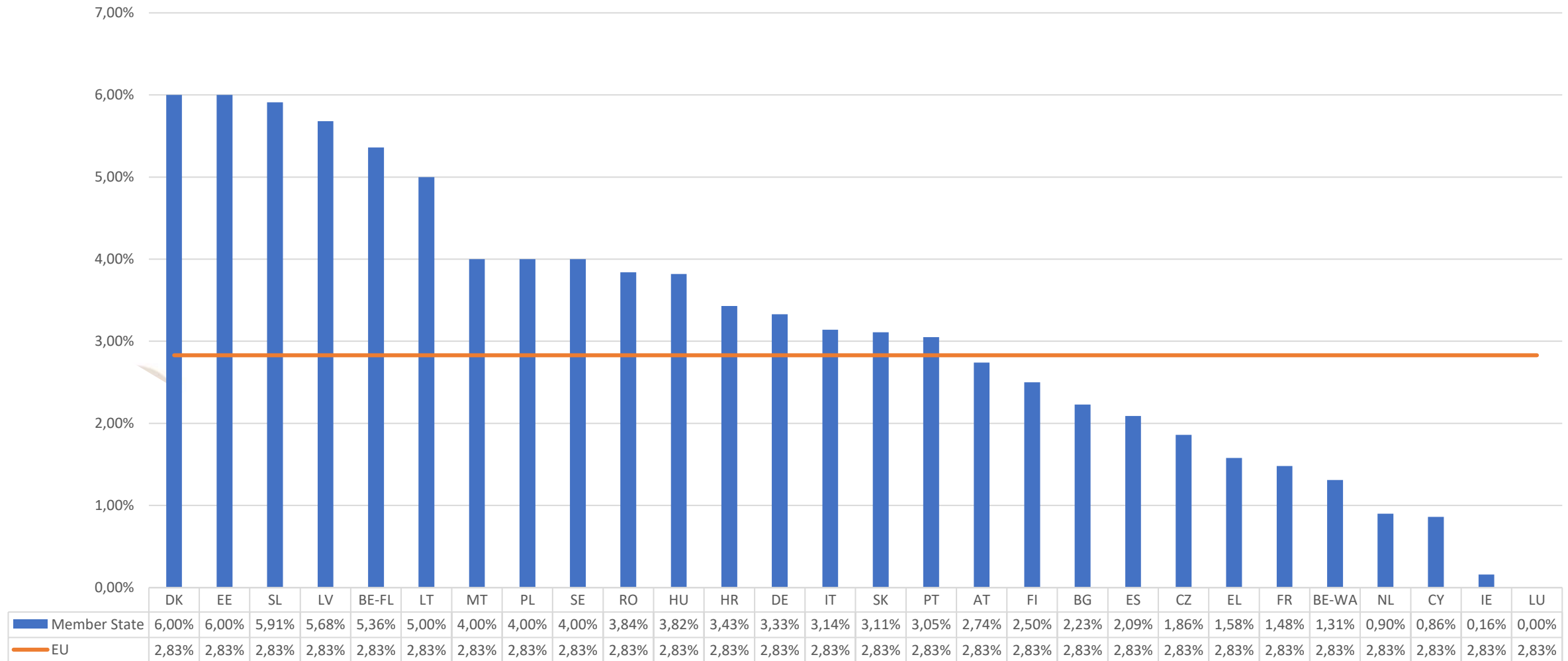


* Included in Art. 77 (a), (c), (d), (e), (f)

Knowledge exchange and dissemination of information

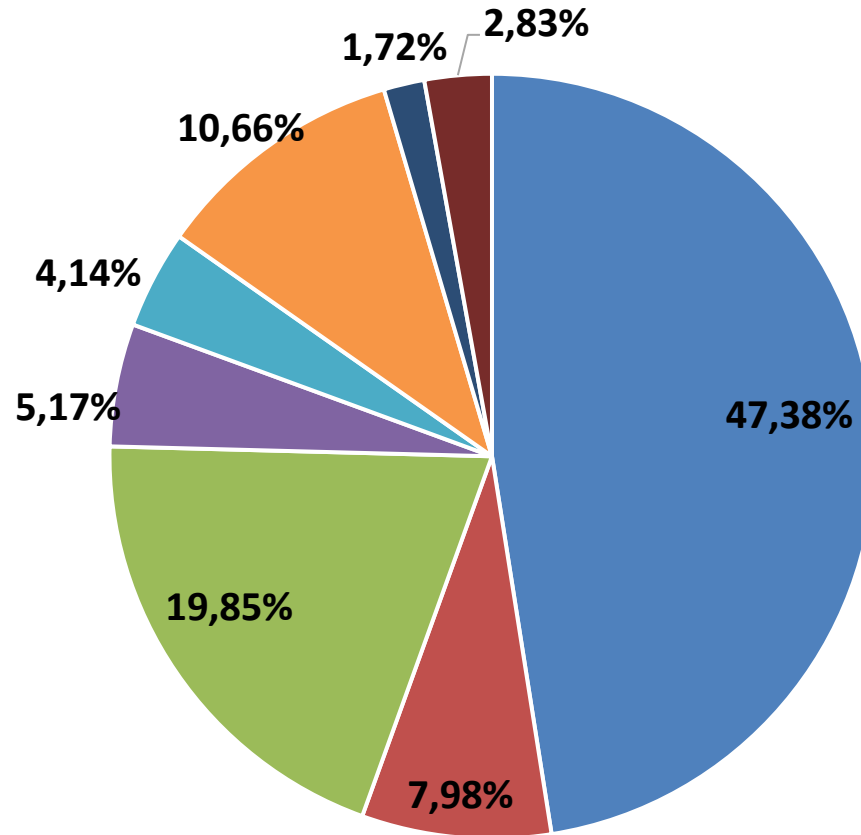


Technical assistance



P2 allocations - total

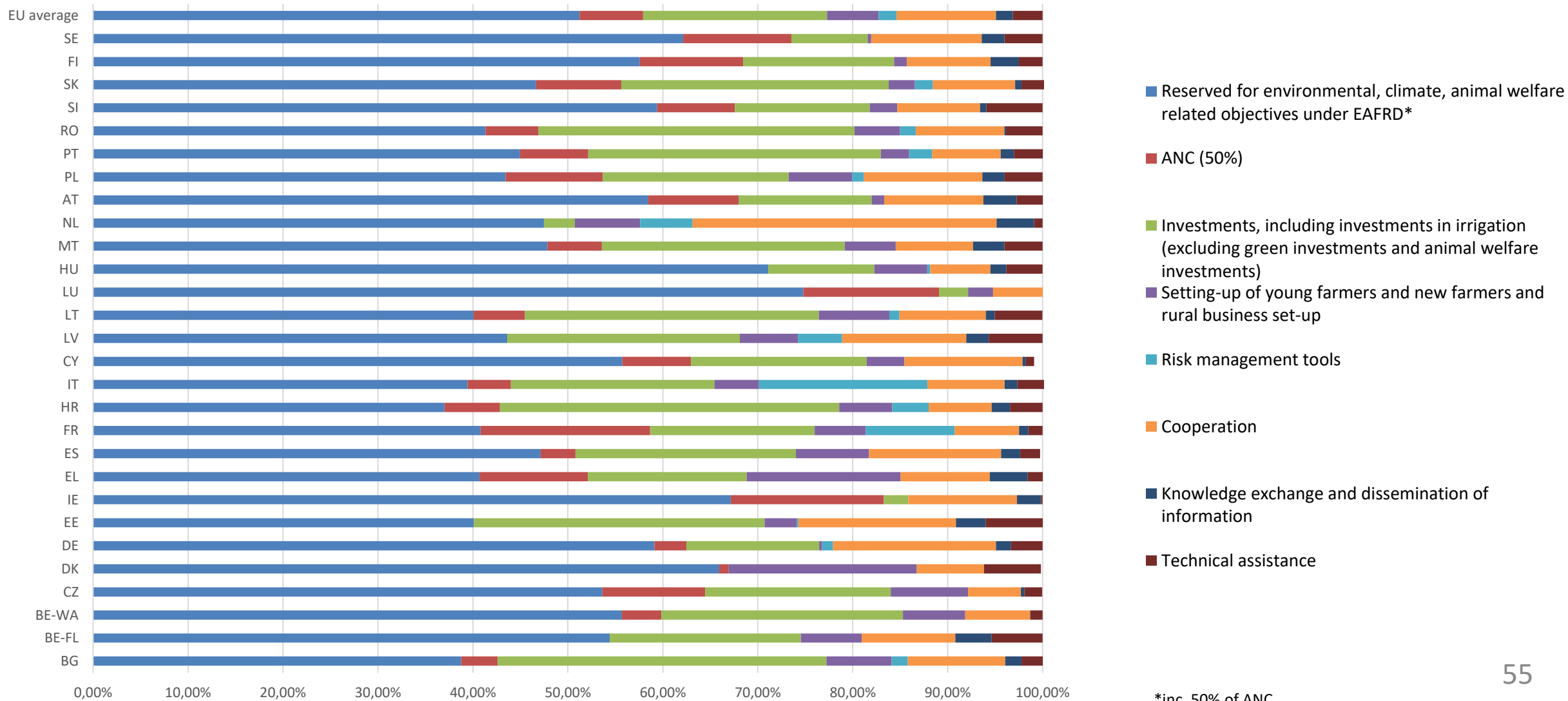
EU



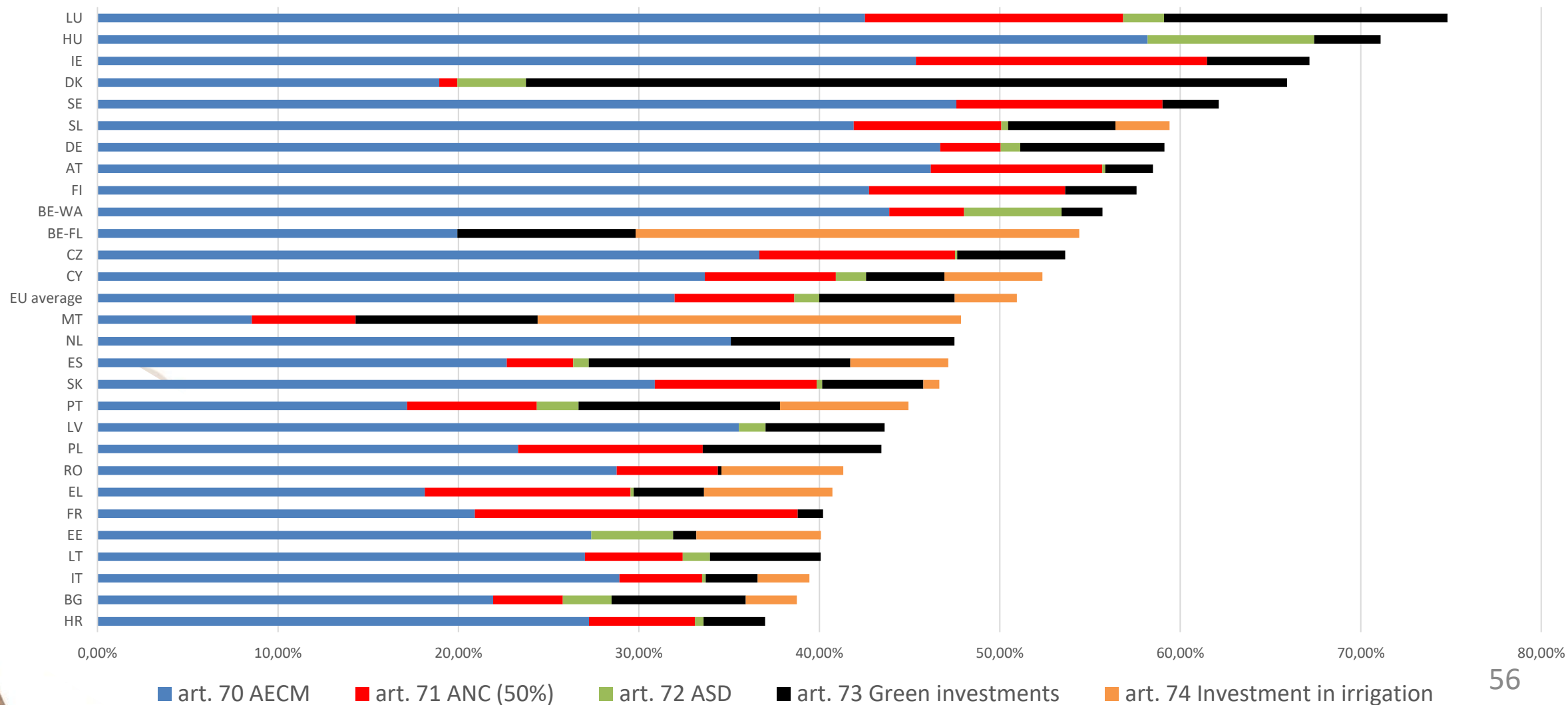
- Reserved for environmental, climate, animal welfare related objectives*
- ANC (50%)
- Investments, including investments in irrigation (excluding green investments and animal welfare investments)
- Setting-up of young farmers and new farmers and rural business set-up
- Risk management tools - total
- Cooperation
- Knowledge exchange and dissemination of information
- Technical assistance

*inc. 50% of Art. 71 ANC. This is due to 50% being included under Reserved and 50% outside

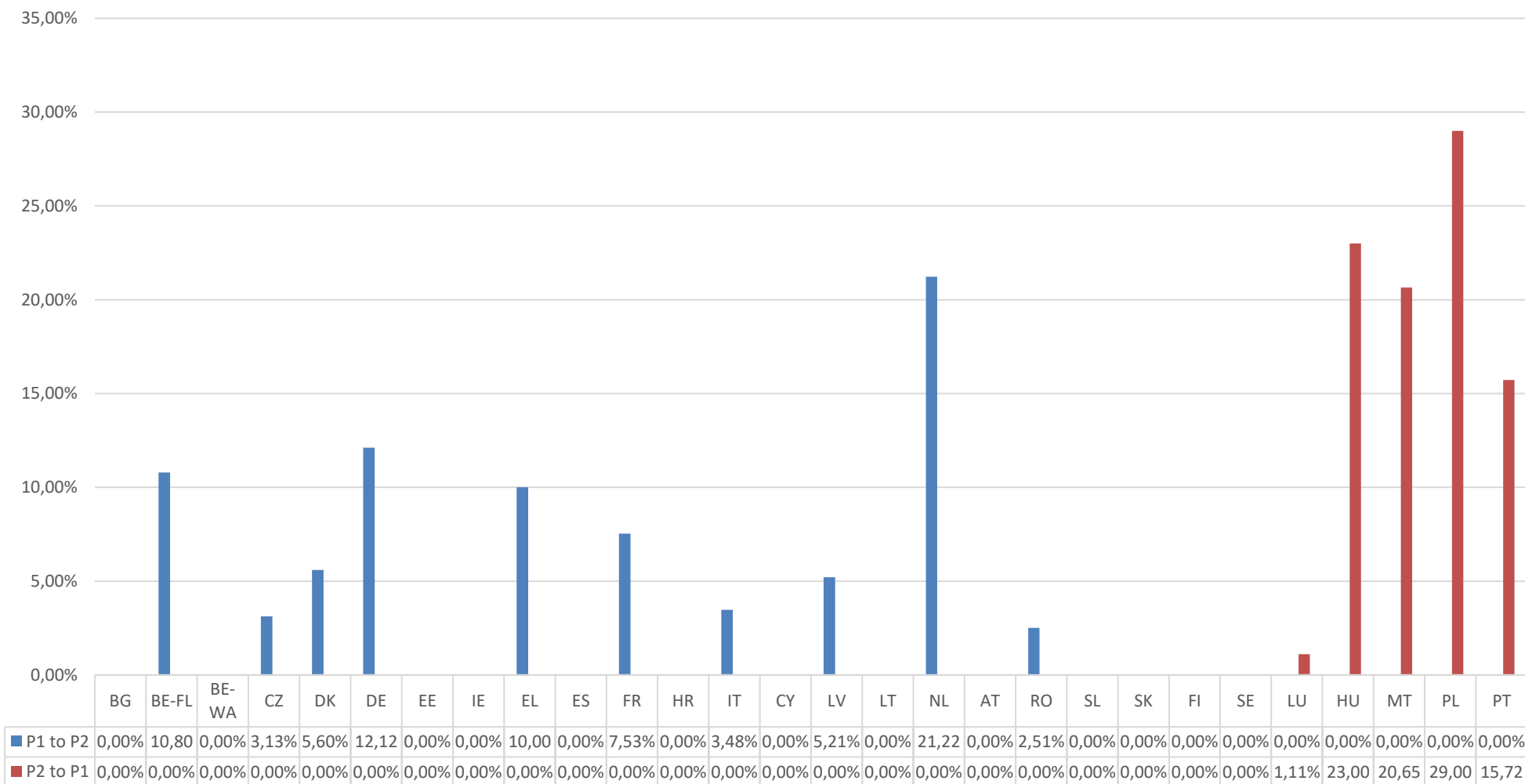
Pillar 2 allocation per intervention and Member State



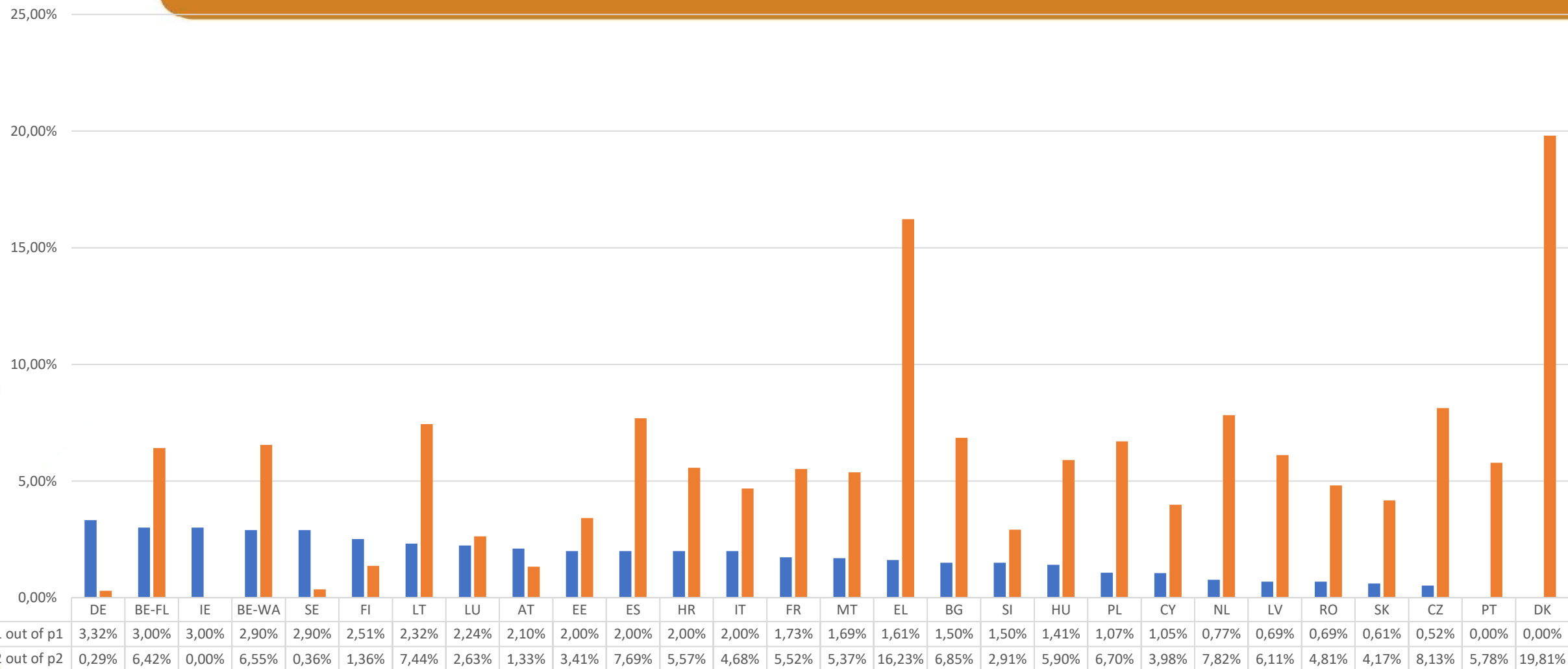
Reserved for environment, climate and animal welfare objectives % of P2



Transfers between pillars (average)



Young Farmers P1 and P2 - % for the period (2023-2027)

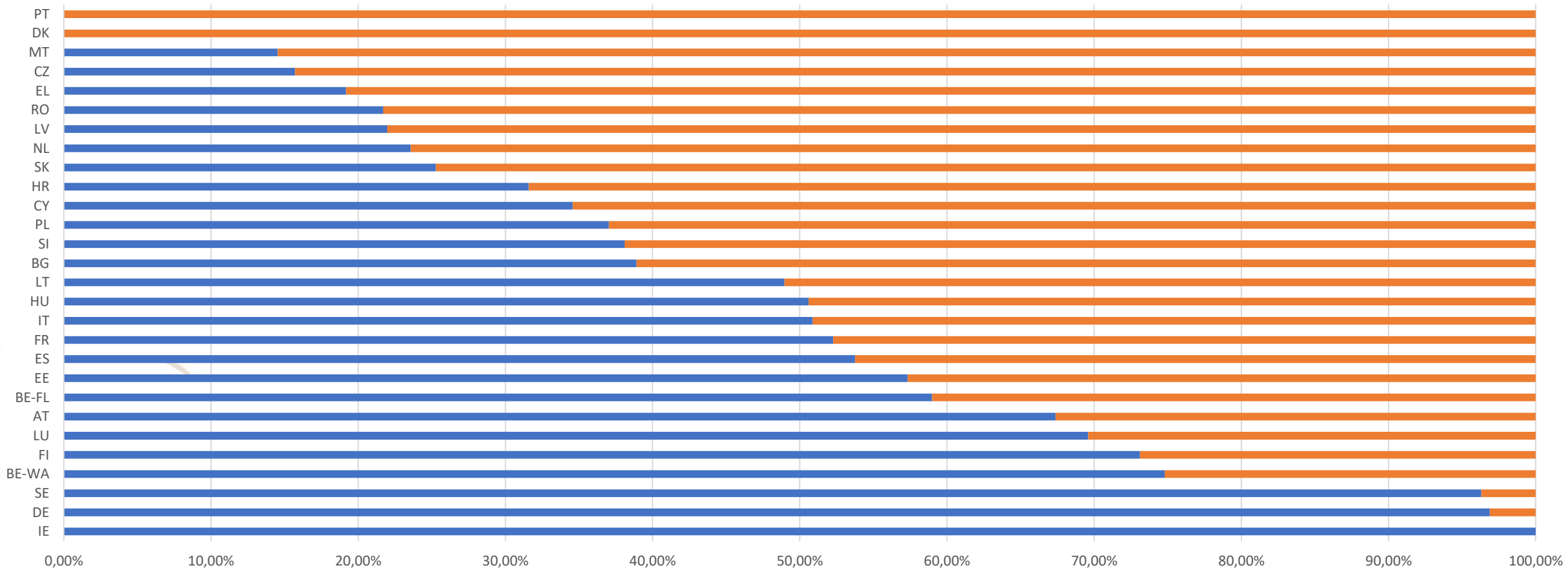


■ P1 out of p1 ■ P2 out of p2

% are calculated as YF envelope of P1 out of total P1 (excl. transfer and cotton) , and YF envelope of P2 out of total P2

Investments included in the case of PT, NL, SK, FR, HU

Young farmers distribution between Pillars*



	IE	DE	SE	BE-WA	FI	LU	AT	BE-FL	EE	ES	FR	IT	HU	LT	BG	SI	PL	CY	HR	SK	NL	LV	RO	EL	CZ	MT	DK	PT
■ P1	100,00%	96,88%	96,31%	74,80%	73,12%	69,60%	67,37%	58,99%	57,34%	53,76%	52,26%	50,88%	50,60%	48,96%	38,92%	38,09%	37,03%	34,58%	31,59%	25,28%	23,56%	21,97%	21,70%	19,18%	15,71%	14,52%	0,00%	0,00%
■ P2	0,00%	3,12%	3,69%	25,20%	26,88%	30,40%	32,63%	41,01%	42,66%	46,24%	47,74%	49,12%	49,40%	51,04%	61,08%	61,91%	62,97%	65,42%	68,41%	74,72%	76,44%	78,03%	78,30%	80,82%	84,29%	85,48%	100,00%	100,00%

* Calculated as YF total envelope (P1+P2) as a % of P1, and the subsequent distribution between them

■ P1 ■ P2

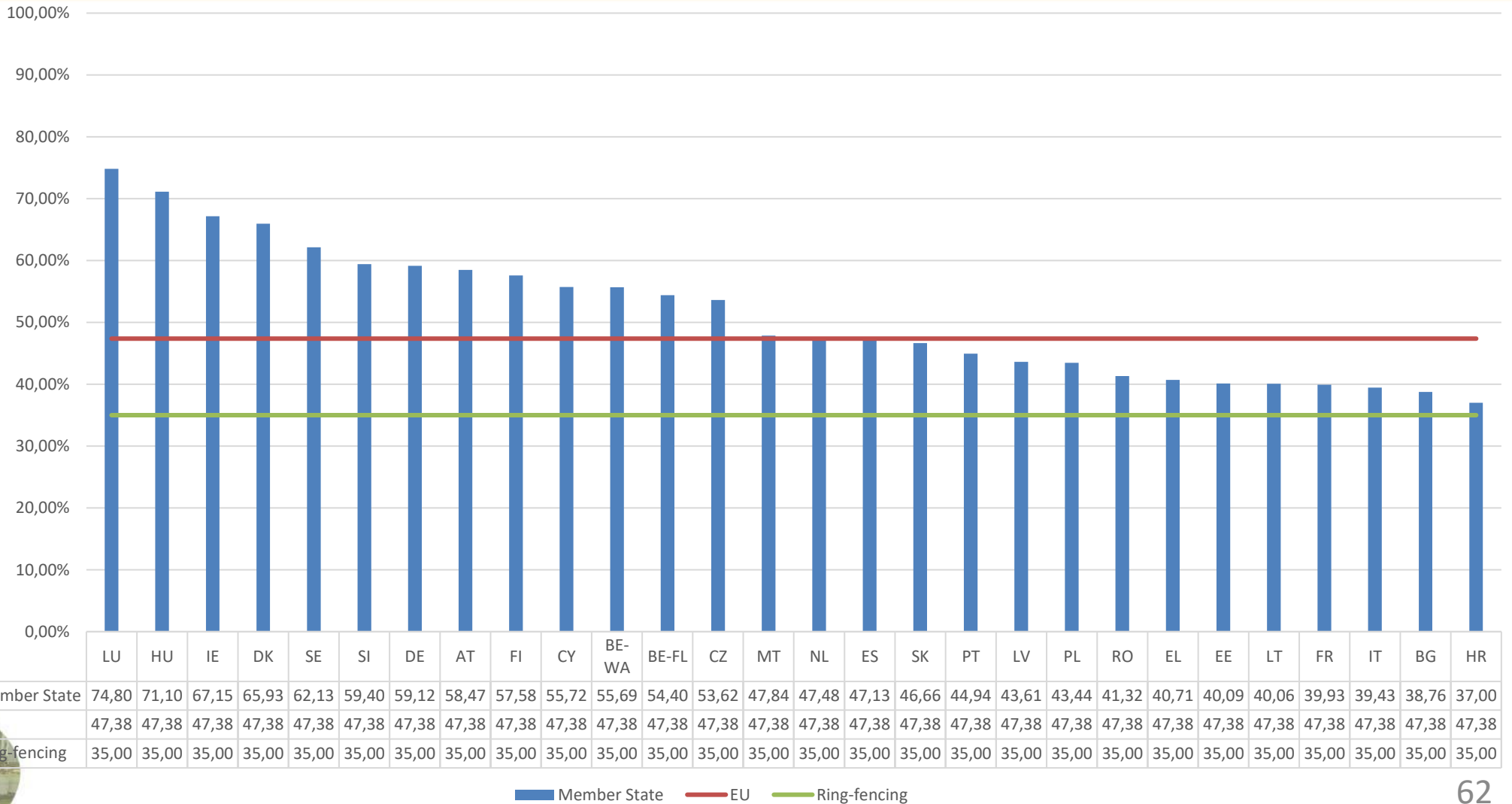
Conclusion



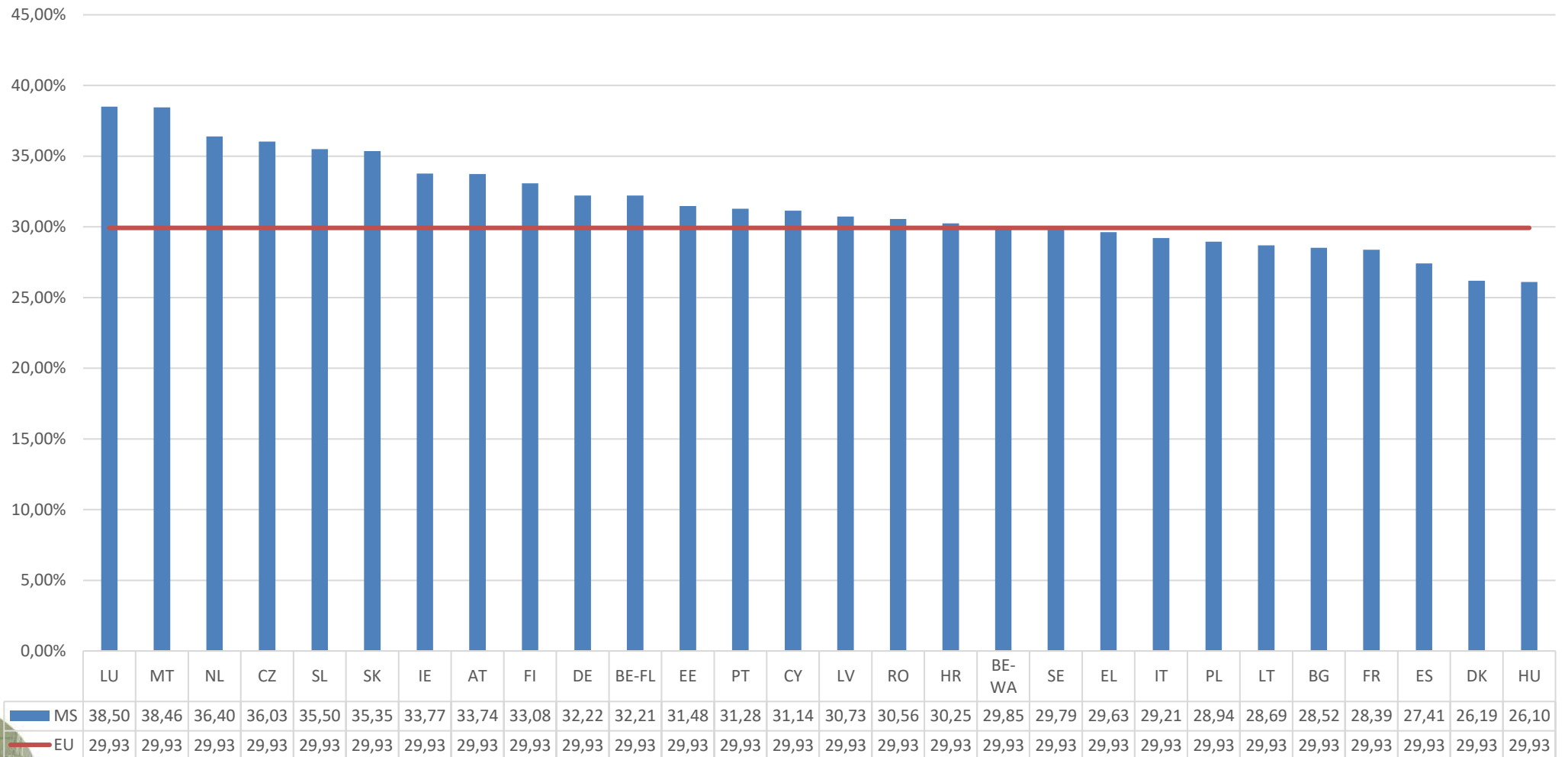
Eco-schemes (P1) – total % 2023-2027



Percentage allocated to environmental, climate and animal welfare objectives

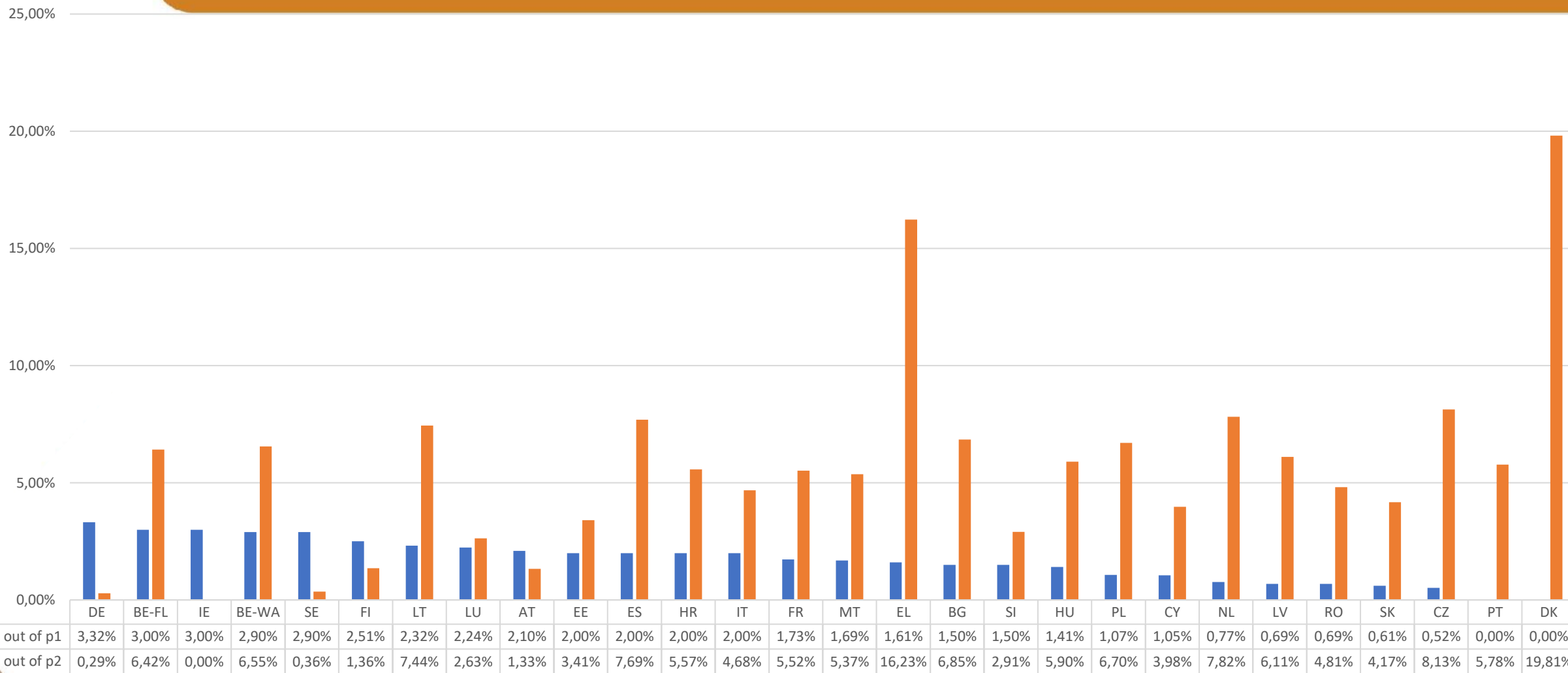


Green allocations* (P1 and P2) - % of the total CAP allocations



*Eco-schemes in P1 + Reserved in P2 as % of total CAP

Young Farmers P1 and P2 - % for the period (2023-2027)

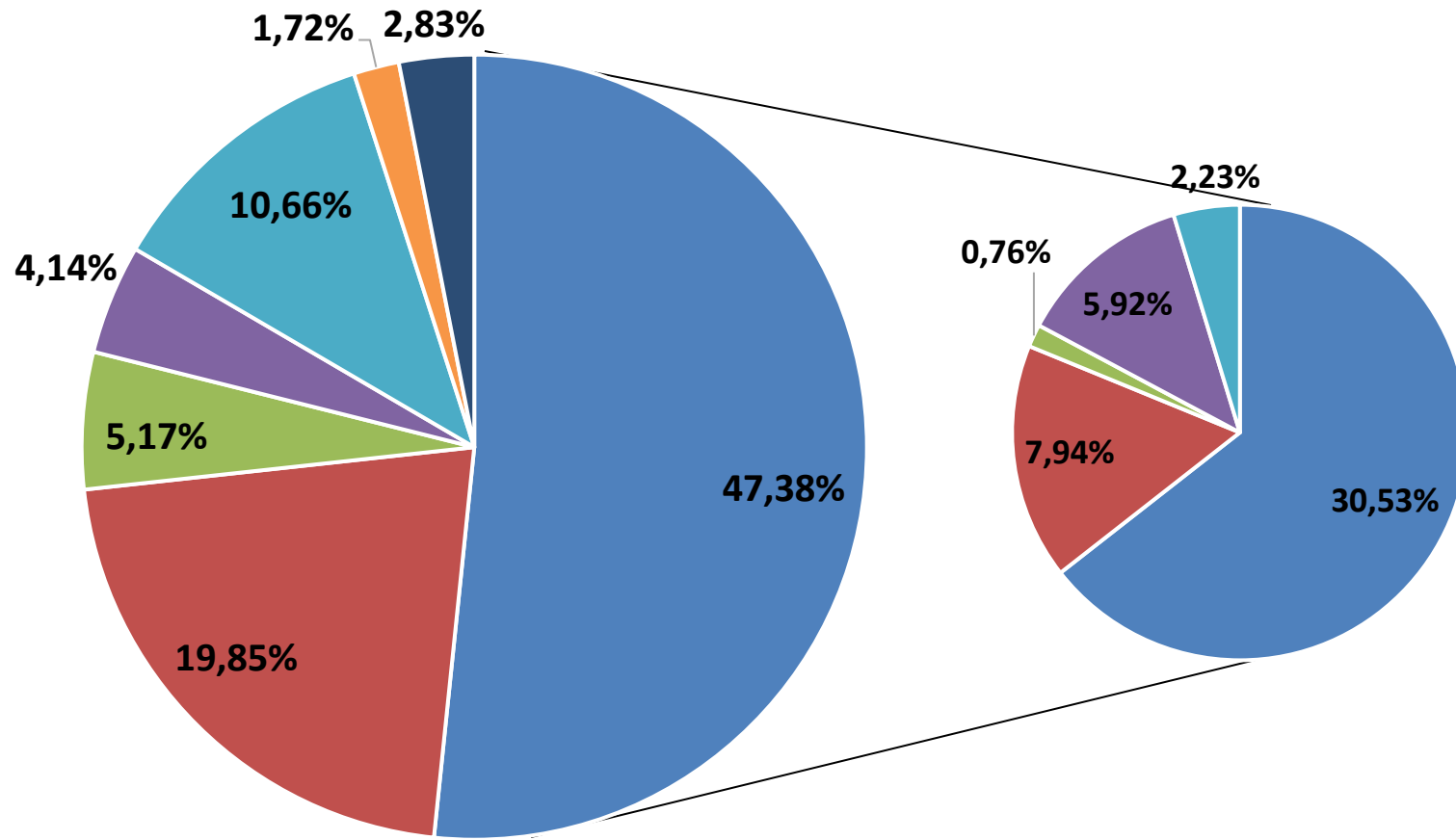


% are calculated as YF envelope of P1 out of total P1 (excl. transfer and cotton) , and YF envelope of P2 out of total P2

Investments included in the case of PT, NL, SK, FR, HU

Pillar 2 EU (% of allocation per intervention and % for environment, climate, animal welfare)

- Reserved for environmental, climate, animal welfare related objectives under EAFRD - total
- Investments, including investments in irrigation (excluding green investments and animal welfare investments) - total
- Setting-up of young farmers and new farmers and rural business set-up - total
- Risk management tools - total
- Cooperation - total
- Knowledge exchange and dissemination of information - total
- Technical assistance - total



- art. 70 AECM
- art. 71 ANC (50%)
- art. 72 ASD
- art. 73 Green investments
- art. 74 Investment in irrigation



Muito obrigado pela vossa atenção!

