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Important Notes

- Have an **active ZS Rest license** to associate into the Integration Management Platform.
- The user, must activate the module ZSAPIFood (Developer) in the ZS Lic License Management Application for the ZS Rest license to be integrated.
- **After activating the license and module** you must activate in the Integration Management Platform.



Zone Soft Integration Management Platform

- The integrator platform is intended for Zone Soft partners who want to integrate their services using a Zone Soft API to send data to the Zone Soft POS software, it also allows to configure any endpoints to be used.
- ♣ Those endpoints must comply with the documentation available at this link:

https://drive.google.com/drive/folders/1 Tli4QEEtNDN8h uAoqqLnxSztsfX8Vf



1 - New user, registration

To register a new user in the Zone Soft's integration management platform, you must access the website at https://developer.zonesoft.org/login.

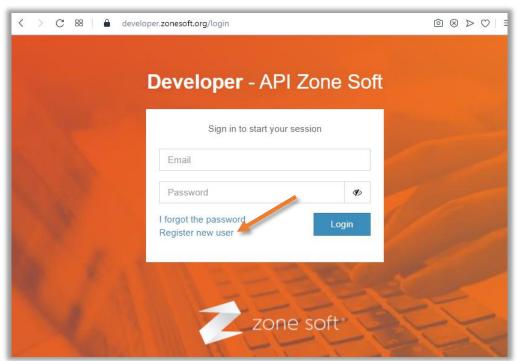


Figure 1 - Access the Zone Soft integration management platform

1 – Click in **Register new user**.

And you will be redirected to the registration page.

Important Notes:

1st - Integration and applications are always associated with the registered user account.

2nd – Any notifications will always be sent to the registered email address; we advise it be a general use email.

3rd – You cannot assign the application's property to another user.



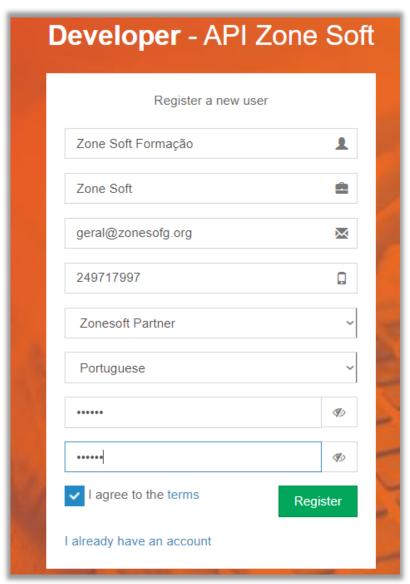


Figure 2 – New user registration

In the window to register the new user:

- 1 In the **Name** field, enter the name that identifies the user.
- **2** In the **Company** field, enter the company name.
- **3** In the **Email** field, enter the valid "email" address, this email address will be used to login into the integration management platform.
- 4 In the field **Phone Number** field, you must enter a phone number of the company, or user.
- **5** In the **Select an Option** field, you must select the type of partnership you have with Zone Soft.
- **6** In the **Country** field, select your country.



- **7** In the **Password** field, enter a secure password that will be used to login into the integration management platform.
- 8 -Re-enter the password from the previous field in the Confirm Password field to validate the information.
- 9 You must read the terms of access and check the box I agree to the terms.
- **10** Click the **Register** button.

A new window will be displayed with the information, the registration has been successfully made.

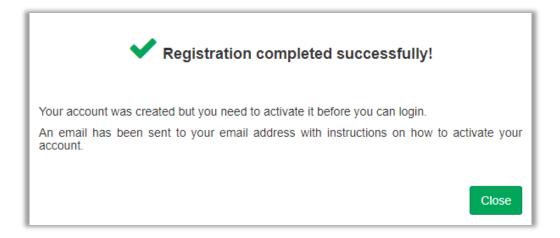


Figure 3 – Successful registration



An email will be sent to your email address with the information to complete the registration process in the Zone Soft integration management platform.

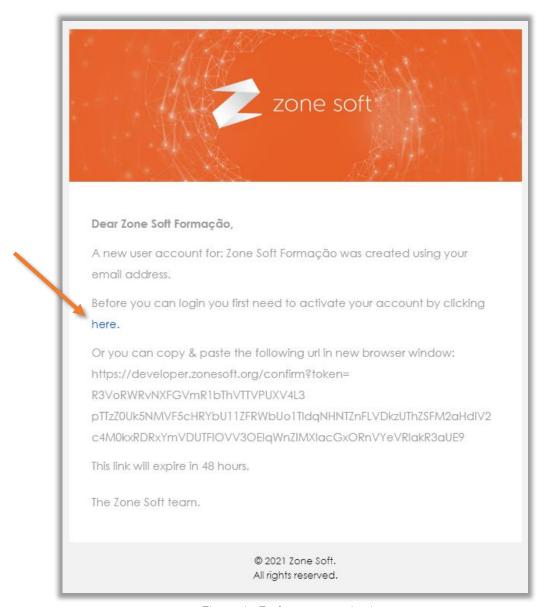


Figure 4– End account activation

11 – In the received email, you must click in the link **here**, presented in the body of the text.

The system displays a new window, where it informs you that the account was successfully activated.





You account is now active. Proceed to login

Figure 5 – Confirmation that the account is active



2 - Login

To access to the integration and management platform, you must enter the following site in your favorite web browser: https://developer.zonesoft.org/login, insert your email address and your password from steps 3 and 7 of the previous point.



Figure 6 – Log in to Zone Soft integration management platform

Upon the first login, because there are no integrations, the your user/integrator profile is displayed.

1 - You can change your password for accessing the Zone Soft integration management platform by clicking in the link **I want to set a new password**.

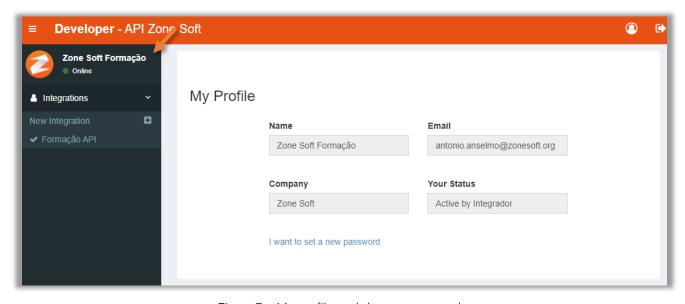


Figure 7 – My profile and change password



2.1 – New integration in the management platform

To register a new integration in the platform, you must click in **New Integration** in the initial window of Developer – API Zone Soft.

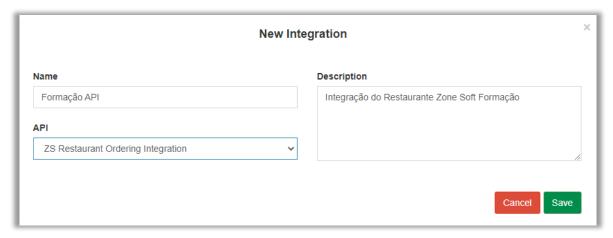


Figure 8 – New integration

- **1** − In the **Name** field, enter a name of the new integration.
- ${f 2}$ In the **Description** field, enter a brief description of what you want to do in this new integration.
- **3** In the **API** field, select the Zone Soft API you want to integrate with.
- 4 Click the **Save** button.

After you submit the form for the new integration, you must wait for it to be approved by the Zone Soft API team. You be notified by email when it happens.



Figure 9- Waiting for Zone Soft team validation



2.2 – Associate a Zone Soft client with your application ¹

After the new integration is approved, you will be able to register a Zone Soft's client with your integration by clicking the button **New Client**.



Figure 10 – Integration of new customer

In the window New Client, you must fill in the fields that identify the Zone Soft's client/store to

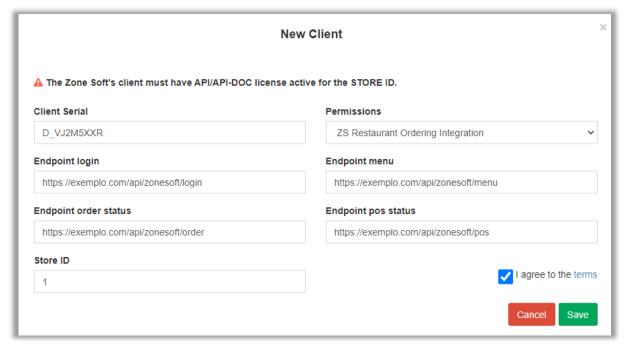


Figure 11 – New Customer Integration

integrate:

¹ Important note: The client to integrate must have an active license do software ZS Rest



- 1 In the Client **Serial** field, enter the software license number or code.
- 2 In the **Permissions** field, select the permissions you want to enable according to the API.
- 3 In the fields **Endpoint login**, **Endpoint menu**, **Endpoint order** and **Endpoint pos**, insert the https URL address for each of the Endpoints.²
- $\mathbf{4}$ In the **Store ID** field, input the Zone Soft client's store id, which will be associated with the integration.
- 5 Read the terms and check the box I agree to the terms.
- 6 Click the **Save** button.

At this stage, an email will be sent to the client, for him to authorize and finalize the process of integrating his store with your application.

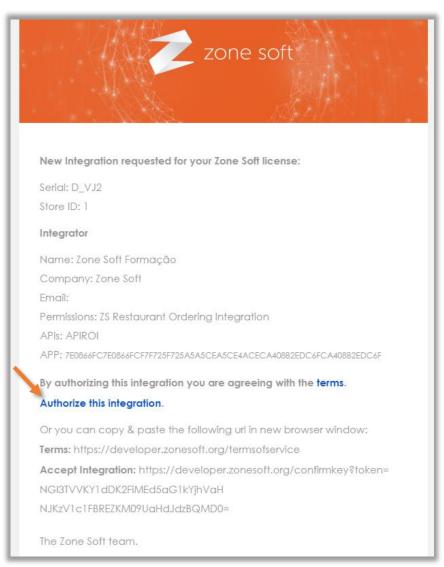


Figure 12 – Email for integration authorization.

² HTTPS address.



7 – The client must be click the link **Authorize this integration**, presented in the body of the email he received, to finalize the integration.



Figure 13 – Activation successfully

2.2.1 - Turn Client ID status Active or Pending

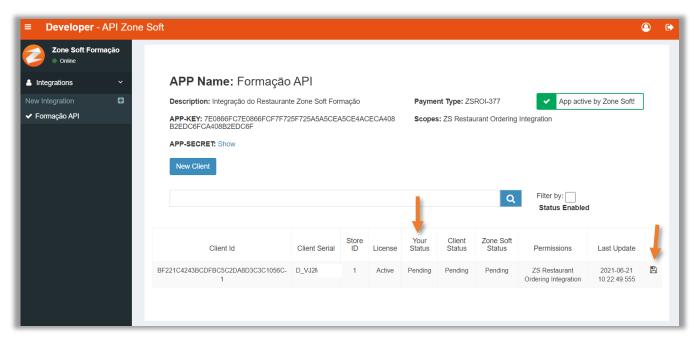


Figure 14 – Switch your status to active

In the Developer window, click the button Save.

8 – In the **Developer - API Zone Soft** window, the column **Your Status** is Pending³, to switch to Active, you must click the **Save** button to open the status change window.

³ Pending = inactive or suspended state.



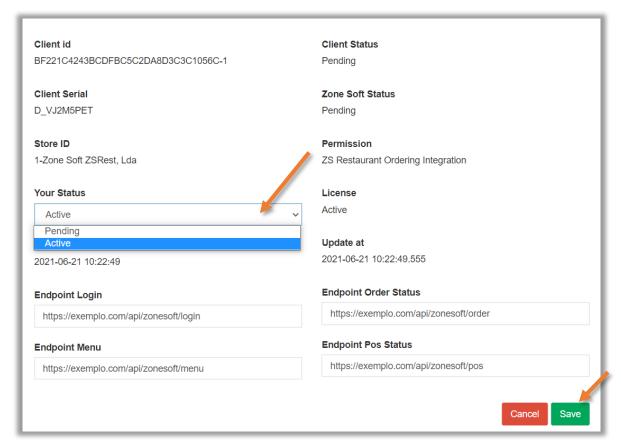


Figure 15 – Status change

- 9 In the select box **Your Status**, you must select **Active**.
- 10 Click the button Save.

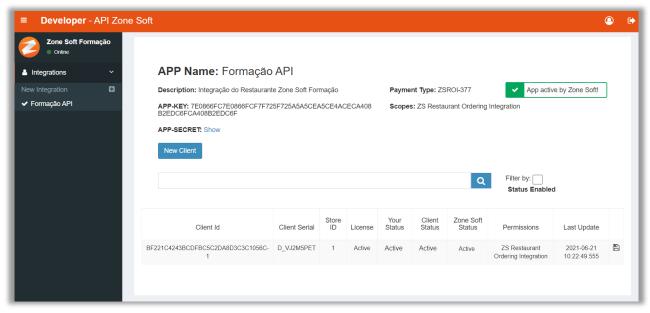


Figure 16 - Active Store ID status



Important notes:

4th – To modify a client's store from Active to Pending, execute points 8, 9, and 10; select option Pending in point.

5th – An email is always sent to inform you that the status of the a client's store has been changed.

- **License** Identifies if the client's store license is active.
- Your Status Informs the status of the integration with client's store is active or suspended.
- **Client Status** Informs that the Zone Soft's client has completed the integration authorization process via the email he received in his email address. The Zone Soft's client must ensure the correct email address is associated with his license.
- **Zone Soft Status** Informs the status set by your Zone Soft for your integration. It should be Active when the API team validates and accepts your integration.

ZONE SOFT Partners

For clarification, please submit your question through Zone Soft ticketing system or refer to the additional documentation available on the My Zone platform.

ZONE SOFT customers

Please contact your partner



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